

Adagio[®] Time&Billing 6.8A (2003.01.30) Release Notes

The most up-to-date compatibility information is on the **<u>Product Compatibility Info</u>** link at <u>www.softrak.com</u>.



Adagio

GridView 6.8A Lanpak 6.8A Ledger 6.5A, 6.6A, 6.8A, 6.8B OLEDB 6.8A Payables 6.8A Receivables 6.8A (required) Crystal Reports® 8.5 for Adagio

Quik Reports (Win) 6.2A, 6.2B

ACCPAC[®] Plus[™]

Accounts Payable 6.1A, 6.5A General Ledger 6.1A, 6.5A, 7.0A

Other

MS Windows 98, NT, 2000, XP

Enhancements and revisions in Adagio Time&Billing 6.8A (2003.01.30)

• Dictionary Codes did not expand on batch listings if they were located at the very end of the line.

Other Softrak

- When printing the Billing Batch Listing in detail form, the detail lines printed twice for each detail when you had multiple lines of text description.
- An Access Violation error occurred in some cases when a hint was displayed on a grid (mouse cursor over a field too wide to be fully displayed in the grid), and you tabbed to a button at the side of the grid and pressed the Enter key.
- When a Customer Note was edited and the time changed, a note with the new time was created but the original note was not deleted.
- When the Disbursement accounting method is by Source Code, the Generate Billings function was not marking Disbursement lines as billed.
- When you deleted an import/export template, it appeared to be deleted but was not actually deleted.
- Invalid Dictionary Codes entered in a batch caused the batch listing reports to hang.
- A Staff Code record was deleted if a cash batch or batches containing Time&Billing related entries and miscellaneous cash receipts were posted in the same posting sequence in Adagio Receivables. This problem was fixed in Adagio Receivables 6.8A (2002.01.14).
- The Data Integrity Check now correctly reports errors caused by a missing Docket for which there are current WIP transactions.
- The Data Integrity Check now reports and rebuilds WIP transactions with a missing Responsible Staff Code.
- The 'Suppress blank' option was not suppressing blank lines on the details section of bills in cases where the 'Print on detail' property was set to 'First line only' or 'Last line only' rather than 'All lines'.
- When the width of description fields was different for time and disbursement spec codes on a bill (B03 and K03), the description from the billing line was not fully printed in some cases.
- The quantity field was incorrect when printing consolidated disbursement details on invoices.
- The Next Invoice number in the Firm Profile did not allow an invoice number of more than 4 characters to be entered even though the invoice number can be up to 8 characters long.
- Imported batches did not appear on the Batch Status report.
- The amount of the first transaction in an imported Time and Disbursement batch was too small by a factor of 100 on the Batch Listing if the import file did not contain the Decimals field and no default was set for the Decimals field (although the batch posted correctly).
- If you import a billable transaction with a non-billable code (which normally should be blank) to a Time and Disbursement batch, the non-billable code will be ignored and the transaction will be posted correctly.
- When importing a Time and Disbursements batch in ASCII Fixed Length format on Windows 98 machines, a message incorrectly
 indicating that the import file was not the correct format occurred in some cases.

• There were errors when importing a Time and Disbursements batch when the import file contained both billable and non-billable transactions.

Enhancements and revisions in earlier versions of Adagio Time&Billing

• Refer to the Readme help file for details of enhancements and revisions in earlier versions.

Installing

To install Adagio Time&Billing from the Adagio Product CD, you need the serial number and install code from the Product Label that came with your CD.

If you are installing a Program Temporary Fix (PTF), you do not need to enter a serial number or install code. However, a previous version of Adagio Time&Billing 6.8A must be installed before the PTF can be installed.

To install Adagio Time&Billing, insert the Product CD or run ADAGIO.EXE from the root of the CD. Once the install program is running, you can click the Help button for detailed instructions. If Adagio Time&Billing is installed on a network, you must also do a workstation install for each workstation running Adagio Time&Billing or TimeKeeper. Refer to the manual or help for workstation install instructions. Or, run the All Workstation Install instead (ISOFTRAK\ALLWKST\ALLWKST.EXE), which allows you to do only one workstation install on each workstation (rather than having to do a workstation install for each product on each workstation). Refer to "Installing on a network" in the Readme help for instructions.

To install an Adagio Time&Billing PTF, run SETUP.EXE and follow the instructions on the screen. After installing the PTF, and depending on the version you were running prior to installing it, a workstation install may be required at each station running Adagio Time&Billing. To determine if a workstation install is required, start Adagio Time&Billing at the station. The workstation install will be automatically started if required. Note: If you are updating multiple applications at the same time, it may be faster to run the all workstation install to update all applications at once on the station. Refer to the Installing on a Network section in the Readme for information on the all workstation install.

Adagio Time&Billing requires Adagio Receivables to run. Adagio Receivables must be at least version 6.8A (2002.06.10), although newer versions of Adagio Receivables 6.8A have been released. It is strongly recommended that you install the most current release of Adagio Receivables to take advantage of the latest enhancements and revisions relating to Adagio Time&Billing.

Adagio Payables is optional. If used, Adagio Payables must be version 6.8A (2002.06.18) or later.

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