Release Notes

Adagio® Payments 9.3B (2022.07.09)

Compatibility

Adagio

GridView 9.2A, - 9.3A
ODBC 9.2A
Invoices 9.3A
Receivables 9.3B (required)

Payment Providers

ClickToPay
REPAY Payments

PAD Formats supported

Canadian Payments Assoc.
  Standard 005 (supported by
  most credit unions and banks)

Other

MS Office 2007/10/13/16/19/21,
365
MS Windows 8, 8.1, 10, 11
MS Server 2008R2 SP1 or higher
Crystal Reports® 2011 - 2016
  (requires Adagio ODBC 9.2A)

Note

The most up-to-date compatibility
information is on the Product
Compatibility Info link at
www.softrak.com.

Enhancements in Adagio Payments

- Adagio Payments 9.3B enables a new ClickToPay feature in Adagio.

- Compatible with Adagio Receivables 9.3B.

- Compatible with Adagio Invoices 9.3B.

CLICK TO PAY

- Receivables is now integrated with REPAY's ClickToPay. This allows you to place an image on a customer's statement. Your client can select the image to access outstanding invoices and pay them online using a credit card or ACH (for US Customers).

- For data that is setup with ClickToPay, there is a new feature in the Statement/Letter designer for C2P Images. When you choose C2P Image from the button bar and insert the Image, you can choose the size of the REPAY ClickToPay image in the Specification. The sizes range from: Very Small to Very Large.

Installing

Adagio Payments is an Add-on product for Adagio Receivables, Adagio Invoices and future release of Adagio OrderEntry.

Adagio Payments requires that Adagio Receivables be installed and at the matching version.

Adagio Payments requires that Adagio Invoices (if installed) be at the matching version.

To install Adagio Payments you need the serial number and install code from the download instruction email sent to you by Softrak Systems.

To install Adagio Payments, run the program file you downloaded. Once the install program is running, you can click the View button for detailed installation instructions in the Readme help. Adagio Payments does not require a workstation install.

Important Notes

To use Online Payment Processing, you must establish an account with North American Payment Solutions.

To use Pre-Authorized Debits, you must contact your financial institution to confirm pre-authorized debit transactions can be uploaded to your account. Payments Canada (formerly Canadian Payments Association) Standard 005 is supported.

Credit Card numbers can no longer be stored in Adagio Receivables. Only the last 4 digits can be stored. The conversion of AR 9.2A or earlier databases to 9.3A removes all credit card numbers from the database. A utility to move credit cards into an online vault is installed by Adagio Receivables.

Upgrading

Upgrading from PAD custom modification   **Upgrade Complexity: Easy** ●

You can install Adagio Payments and upgrade from the Pre-Authorized Debits custom modification at any time.