

Release Notes

The most up-to-date compatibility information is on the [Product Compatibility Info](#) link at www.softtrak.com.

**Adagio**

BankRec 8.1B (Note 1)
Crystal Reports® 8.5 for Adagio
DataCare 8.1A (See Note 1)
GridView 6.8A – 9.0A
Inventory 6.8A – 8.1B (Note 1)
Lanpak 9.0B
Ledger 6.8A – 9.0B (Notes 1 & 2)
MultiCurrency 8.0B – 8.1A
ODBC 9.0A

OLEDDB 6.8A – 8.0A
Purchase Orders for Adagio 8.1A
Receivables 8.0A – 9.0A (required)
SalesAnalysis 6.8B – 8.1B (See Note 1)
SalesCQ 8.1A, [8.1B] (Note 1)

Other Products

MS Office 2003, 2007
MS Windows XP, Vista

Enhancements and revisions in Adagio OrderEntry 8.1C (2009.07.31)

The changes and improvements to Adagio OrderEntry with this release are significant. To make it easier to review the various changes that have been made, we have grouped them by function in this release note.

- ◆ Compatible with Adagio Receivables 9.0A. Compatibility with earlier versions of Adagio Receivables is maintained. The Enter Orders/Invoice/Credit Notes function supports the Customer in Adagio Receivables 9.0A and associated new features where ever possible. Customer Alerts by module and function are supported. Address blocks in Adagio OrderEntry documents do not yet support the North American formatting available in Adagio Receivables 9.0A although customer and ship-to addresses will be moved into the four unformatted address lines in the document as space permits.

Sign-on

- ◆ The Adagio Open Data Dialog has been significantly improved. The Previously Opened database list is now saved by Adagio User rather than for all users. The first time an existing user or a new user logs into Adagio OrderEntry 8.1C they will be asked "Would you like your historical company access list set up?" Answer yes to have all entries from the Previously Opened list from your prior use of OrderEntry copied for your use. The Open Data screen and Previously Opened database list now show the date the database was last opened by the user. You may also elect to have Adagio save your Adagio User Id and Password and default them when logging into Adagio. The saved information is based on your Windows authenticated user name. This option may be turned off by editing \softtrak\system\ADS.INI and adding the lines:

```
[Options]
RememberUser=0
RememberPassword=0
```

- ◆ Options have been added to open functions when the program starts up, including order edit, customer inquiry and item inquiry. Imports can be automatically processed on start up.

Backup

- ◆ Adagio OrderEntry will optionally create a backup of related data whenever a Data Integrity Check completes without errors. Adagio OrderEntry will offer to create a backup of a database prior to applying any "fix" as a result of the "Rebuild" option being selected to repair damaged data. Backup details are written to the log file. The multi-currency files for single currency databases are now backed up when you backup a 'Complete Dataset'.

Edits

- ◆ OrderEntry includes enhancements to the item edit and inquiry functions added in Adagio Inventory 8.1B, including sizing screens and Alt Keys on tabs. These and other enhancements are included stand-alone (no IC) OrderEntry. Note: Edit Item function in OE does not include the new Location, Reorder and Sales History tabs as they are controlled by Group security settings in IC.
- ◆ Ship-to addresses are now maintained in the customer when Adagio Receivables 9.0A is used. Ship-to Addresses in AR are also used by Adagio Invoices. A separate function to edit Ship-to addresses has been retained in OE.
- ◆ Salespersons are now entered and maintained in AR9. Salespersons are shared with other applications, including Adagio Invoices.
- ◆ Copy Locations, Categories and other records places you directly in the edit for the newly created record.

- ◆ The options 'Enable SF Export' and 'Enable SF Printing' have been added to the Edit User screen to allow you to disable Excel Direct in Smart Finders to help safeguard your sales data, customer list and other information in your database.
- ◆ Deleting an item now also deletes all transactions in history for the item.
- ◆ Speed keys have been added to select the Category or Item option on the Edit Special Prices screen.

Inquiries

- ◆ Excel Direct from the history inquiry in document entry and from display history now create a table in Excel version 2007 or higher.
- ◆ Settings on the History Inquiry, Items tab, are now remembered.

Enter Orders/Invoices/Credit Notes

- ◆ The edit Orders/Invoices/Credit Notes screens are now sizeable. This allows more detail lines to be shown on the screen at one time. The Edit Detail screen is also sizeable. This allows more lines (Locations) to be shown in the 'Qty on hand' grid.
- ◆ Enter Orders/Invoices/Credit Notes function supports look up of customer by name, phone number and AR document number (for credit note entry).
- ◆ Prevent / warn when the document date is for a closed period / Year in Ledger. The 'Validate closed periods' option in the Company Profile, System Defaults tab, can be set to Allow, Warn, or Disable.
- ◆ The option 'Allow order for on hold customer?' has been added in the Company Profile, System Options tab. Use this option to disallow entering an order if the customer is on hold. OrderEntry has always prevented invoices for customers on hold. Now you can also prevent orders from being entered. The import orders function respects this option.
- ◆ Supports the 'Active' flag in customers in Receivables 9.0A. When you attempt to create an order for an inactive customer a warning will be displayed. The warning prompt allows you to make the customer active or cancel entry of the order.
- ◆ The option 'Always use special price?' has been added in the Company Profile, System Options tab. Use this option to force the special price by item or category to be used for the customer even if that price is not the lowest price. For example where additional services or equipment are supplied, or broken package costs are reflected.
- ◆ The Territory can be defaulted from the Ship-to Address if Receivables 9.0A is used. Note: leave the Territory blank in the Ship-to Address if you want Adagio SalesAnalysis to track sales by Bill-to rather than Ship-to.
- ◆ The Salesperson can be defaulted from the Ship-to Address if Receivables 9.0A is used. Note: leave the Salesperson blank in the Ship-to Address if you want Adagio SalesAnalysis to track sales by Bill-to rather than Ship-to.
- ◆ You can now create a credit note without requiring an invoice number. The Invoice number is editable and it can be left blank or set to something other than an actual invoice number. The credit note will then be sent to AR as unapplied cash to be left as a credit on file. You can enter an invoice number initially to have the detail lines from the invoice populated for the credit note, then change it or blank it out so it will not be applied. This may be useful in helping prevent customers from taking a credit twice.
- ◆ Supports the 'Payment required' option in AR Terms. This option can be used at sites that always enter payments when invoicing orders so that invoices aren't posted without a payment.
- ◆ It is now possible to automatically add a flat or percentage surcharge for items and have it show up as a detail line on invoices. For example, recycling fees on electronics are required by the Ontario Environmental Stewardship program. To accomplish this, 5 new Section Types have been added in the specification designer: Detail Line Tax - Jurisdiction 1 to 5. For a flat see, define a Tax Jurisdiction for it in the Tax Group, specifying an Account/Department to track the fee for reporting purposes. Set the tax base for the Jurisdiction and set the 'On invoice as' option as 'Total'. Set the rate to a very high amount so the fee will always be charged. An invoice template demonstrating use of the new Section Types has been added – 'Invoice: Detail Tax' (OE\$INVC4). The Tax Group 'CANADA' in the sample data includes a Jurisdiction 'Envro Levy'.
- ◆ If you change the Expected Ship Date on the header for an order the program will ask if you want to change this date on all existing lines on the order.
- ◆ A Category field was added to Alternate Items in Adagio Inventory 8.1B (2009.07.14). The Category in the Alternate Item overrides the Category from the Item (if different) when the Alternate Item is entered on a line in OrderEntry.
- ◆ The overall OE discount percentage on the Totals screen is defaulted from the 'Default OE Discount' on the Invoicing tab in the customer in Receivables 9.0A.
- ◆ Supports the 'Skip credit check?' option in AR Terms. This allows skipping the "over credit limit" warning for COD terms where payment in full is required.

Posting

- ◆ Payments entered in OE flow through Receivables to BankRec when Adagio Receivables 9.0A is used. The 'Adagio Receivables batch type' in the OE Company Profile must be set to 'Direct' to use this feature. The feature will be supported when the option is set to 'Retrieval' in a future release of Adagio Receivables.
- ◆ If Adagio OrderEntry optional fields have the same name as the new optional transaction fields in Adagio Receivables V9.0A, the information in these fields will flow through to the Adagio Receivables batch and be posted to the transaction file. The 'Adagio Receivables batch type' in the OE Company Profile must be set to 'Direct' to use this feature. The feature will be supported when the option is set to 'Retrieval' in a future release of Adagio Receivables.

Print Orders/Invoices/Credit Notes and the Order Designer

- ◆ New toolbar icons in the Order Designer provide a cleaner look and differentiate this new version visually.
- ◆ Specification codes are available to print the formatted address information from the Adagio Receivables V9.0A customer record. Use the specification form "All specification codes" to see every field available to print on a user defined order confirmation, invoice, credit note or other customized form.

C41-45 address 1-5 (formatted)
 C46 Name (Customer name line2)
 C47 City
 C48 State/Province
 C49 Country
 C50 Comments 1
 C51 Comments 2
 C52 DUNS
 C53 Salesperson name

- ◆ You can now print the tax jurisdiction descriptions in the Totals section of invoices using codes V11-15 Tax Jurisdiction Descriptions.
- ◆ Several other new spec codes have also been added:

M18 current date (actual date, M1 is the session or Adagio log in date)
 E62 Copy label (prints "Copy" to indicate a reprint).
 D73 Item Cost 1
 D74 Item Cost 2
 D75 Base unit price per selling unit of measure

- ◆ You can now indicate a reprint of document, i.e. the word "COPY", using new spec code E62 – copy label. The word "COPY" will be printed on documents if they have already been printed. This is especially useful on orders or picking slips sent to the shipping department to help prevent accidental duplicate picking and/or shipping of orders.
- ◆ The list of documents to print only shows documents of the correct type (confirmations, invoices, picking slips, credit notes) or those marked all types in the order designer.
- ◆ Shipping labels can now be printed from completed orders.
- ◆ There is a new way to extend vertical lines through the Detail section(s) specifications. Place the vertical line object at the position where it should begin printing, right click and select 'Extend'.

Reports

- ◆ Added option 'Prompt to consolidate' on the System Defaults tab in the Company Profile. Disabling this option ensures you do not accidentally consolidate transactions after printing the 'Print/Consolidate G/L transactions' report.
- ◆ Added option 'Close report dialog after print' on the System Defaults tab in the Company Profile. Set this option off if you often print reports multiple times with different settings or ranges.
- ◆ Report performance has been improved for the Order/Invoice/Credit Note List, Order Action, Tax Tracking, and Invoice/Credit Note Audit List.
- ◆ The Payment Method is now included on the Invoice Audit List, allowing totals to be reconciled to individual invoices.
- ◆ The Order Action report now supports Expected Ship Date by line field.
- ◆ Custom reports in Crystal Reports for Adagio can now be created from the OE G/L Transaction batch file when Ledger 9.0A or higher is used. Use the 'OEX81' table.
- ◆ The Expected Ship Date field in order detail lines is now available for custom reports in Crystal Reports for Adagio table (OEW65). Note: the Order Action report also supports this field for 8.1C.

Import / export

- ◆ Imports can be automatically processed, including import of orders automatically when OE is started, for example for an import file created from a web store. This makes it easier to import orders (you don't have to open the import function and find the correct import template) and warns you there are new orders to import.
- ◆ Old formats such as Lotus, Dbase and Clipper that are almost never used any more have been removed from import / export templates, leaving Excel, ASCII CSV (Delimited), ASCII Fixed Length and PSV Delimited. The old formats may be manually turned back on for sites that need them. See the Upgrading section below for details.

Miscellaneous

- ◆ The date control has been updated to improve the speed of data entry. You can enter just the 1 or 2-character day in any date field without having to enter the month or year. The month and year are automatically populated with the initial values from the field. For example, if the date is 1/23/2009, typing "22" and tab changes the date to 1/22/2009. You can also enter just 4 characters for the day and month (zeros are required) and the year will be populated. This change speeds up data entry in most cases where you need to enter a date different than the session date or last remembered date.
- ◆ The Smart Finder performance has been significantly improved across a network. **Note: refreshed customer and item tables are not available to the smart finder when other users add or delete records until you close and reopen the Enter Orders/Invoices/Credit Notes function to cause a refresh.**
- ◆ An 'additional index' to the order details by item number has been added to speed up GridView views used for inquiries into the open orders/invoices/credit note details by item. **Note: this may affect the compatibility of OrderEntry 8.1C with some third-party products. See the Upgrading section below in this Release Note.**
- ◆ The Territory field increases from 2 to 6 characters when Receivables 9.0A is used.
- ◆ Removed field verification option.
- ◆ The Help Menu has been modified to allow the user to launch the Adagio System Status utility (chksys.exe) and print the Adagio Lanpak registration form.
- ◆ Emailing setup ("reply to" etc) is now stored by company and optionally by user. The SYS user can copy settings to all users for a company. The default E-mail port number 25 can now be changed to another port if necessary when sending directly. Some ISPs require use of port number 587 for SMTP transfers. Emails will now have the correct transmission time regardless of e-mail client.
- ◆ Moved fax queue from QIFAX to generic filename starting with SD that is shared by all Adagio modules that send faxes.
- ◆ You can have database fields in the email subject line in Email covers. For example you may want to include a contact name when emailing an invoice to a generic email address for a customer or you may want to include the amount of the invoice.
- ◆ Added the option 'Bypass history in DIC?' to the Company Profile, System Options tab. Set this option to speed up the integrity check if checking history is not critical for your site. Skipping history is not recommended if at all possible as historical documents can be restored to current and invoices may be reprinted from history. Adagio DataCare can be used to schedule a full check of large OE databases after business hours.
- ◆ Adagio GridView 9.0A or higher is opened from the Adagio menu, Adagio OrderEntry will be displayed as the first line on the Select Module screen so you do not need to scroll down to find it.
- ◆ WebSafe changed to vitalEsafe™ in the Backup function to reflect the 3rd party name change.
- ◆ Cost fields can now be hidden dynamically, allowing users to use the column editor but still not see costs. The menu option for 'Inquiries | Display Items With Cost' in the security Group is used to control the visibility of cost fields in the Column Editor and on grids/finders. The user 'SYS' can always see costs in grids. If a cost field was on a grid prior to upgrading to 8.1C, a message will appear saying costs are no longer available to be seen and the columns will be reset to the default. You may then need to redefine your choices in the Column Editor for the grid. When using this feature the cost fields should not be included when the 'Set views for all users' setting is selected by SYS in grids/finders, as they would be reset by a user that does not have access to costs when they open the particular grid.

Fixes made in version 8.1B

- ◆ The details grid was very slow to display in some cases if you used the Alt-A key to switch to the Details tab.
- ◆ If you create an entry for a serialized Item and add serial number line(s) but do not ship the item you get a warning message regarding the serial line when you try to post the Order/Invoice. However, after this error message was displayed, the cursor was an hourglass and it is not evident that you could proceed.
- ◆ After entering an invalid date the cursor now returns to the date field to allow correction rather than going to the next field.
- ◆ A Credit Note can no longer be put 'On Hold'.

- ◆ If 'Auto-add items on documents' is set in File | Options, and you edited a detail, then added a new line for an item with an alert, the item alert did not pop up.
- ◆ Unit cost message was incorrect for an Alternative price list item: warning was based on the Pricing unit instead of the Selling unit.
- ◆ When canceling a backorder, if you set the quantity shipped and quantity backordered to zero the order amount was not set to zero when the order was posted.
- ◆ When an order was restored from History, the Unit Cost on the detail screen was not refreshed.
- ◆ When entering a credit note that is not applied to an invoice on file, except for the first detail line, the Return checkbox on the item detail screen was defaulting to unchecked.
- ◆ The order opened was not the order you clicked on in the grid in some case at sites with a very large number of documents in current.
- ◆ The 'Qty on hand' grid on the Edit Detail screen displayed empty if you found a single-segment item with a length less than the maximum using the smart finder in OE 8.1B.
- ◆ When switching from the Orders to the Invoices tab and back the highlighted line changed in some cases.
- ◆ When using the smart finder to find and select an order in history, the customer number field was filled in but the order number was not, resulting in an error message when you clicked the OK button.
- ◆ The column editor was accessible to users in the History Inquiry item tab and the Show History screen on the Pricing dialog even if the user belonged to a security Group that does not allow access to the column editor.
- ◆ On a multi-currency database you are now warned if you change the Tax Group on an order to one that is for a different currency than the customer.
- ◆ When canceling a backorder, if you set the quantity shipped and quantity backordered to zero the order amount was not set to zero when the order was posted.
- ◆ When you copied an order or restored an order from history, and changed the customer, the Ship-to code, FOB Point and Ship Via were not updated from the new customer.
- ◆ The spec codes D8 – Selling unit conversion factor and D38 – Costing unit conversion factor, could not be formatted to zero decimal places.
- ◆ The Show History inquiry from the Prices button on the Edit Detail screen did not work for single-segment item numbers with a length less than the maximum.
- ◆ Email address field verification now allows special characters: '!', '#', '\$', '%', '&', '*', '+', and '~'.
- ◆ Printing multiple shipping labels using Formatted (now called Compressed in 8.1C) ship-to addresses (S9 – S13) printed the address from the first invoice for all the labels.
- ◆ The list of printers available from Windows is now refreshed immediately before printing reports and forms such as invoices. When a user with a shared local printer logs in under Terminal Services the list of printers available to Windows changes because one more printer has in effect been added. If other users were in Adagio applications this resulted in the selected printer being changed in Adagio in some cases. If the user did not notice this and reselect the correct printer before printing then their report or form randomly and unexpectedly printed on a different printer.
- ◆ The Order Action report in version 8.1B incorrectly gave an error message stating the starting value is greater than the ending value when the starting item number in a range had more characters in the last segment than the ending item number. The message was also displayed if you entered a day in the starting date that was greater than the day (not entire date) of the ending date.
- ◆ The Sales report duplicated all records when printed for multi-currency databases in version 8.1B.
- ◆ The Aged Orders report did show the Amount outstanding on the order.
- ◆ The Company Profile report could not be printed for a stand-alone database (IC not used).
- ◆ When you size a screen containing a grid, the size is automatically adjusted so that an entire line will be visible for the last grid line. This corrects a problem where double-clicking on a partially displayed last line selected a different line than the one intended.
- ◆ A Separator character other than the comma character was not saved in import / export templates.
- ◆ You can now import a credit line on an order (as long as the 'Credits allowed on invoices' option is enabled). The Extended Price and Quantity Shipped are allowed to be negative in the import file (the Unit Price must be positive).
- ◆ The Import Orders function did not correctly handle the Ship-to code field in version 8.1B. When only the Ship-to code was imported

on the "S" line, the Ship-to address lines on the order were not loaded from the Ship-to file.

- ◆ When importing orders in ASCII Fixed Format, if the price field was not included in the import file the price for the item was not looked up and was set to zero.
- ◆ During the Day End function the message "Error 1013 occurred when attempting to open OE order detail" was displayed on extremely large databases when a limited amount of free memory was available to OE on a workstation.
- ◆ The smart finder on the item gave an error and did not open in some cases when OE was used stand-alone (no IC).
- ◆ The Units Lost YTD figure in the item was not updated correctly in some cases when the 'Quantity shipped on orders' option was on and you edited lines on orders and changed the quantities.
- ◆ Edit Customer, Invoicing tab did not show Adagio Invoices Email covers.
- ◆ When adding Ship-to codes the Alert message from the previous Ship-to added showed up on the next new one added.

Enhancements and revisions in earlier versions of Adagio OrderEntry

- ◆ Refer to the Readme help file for details of enhancements and revisions in earlier versions.

Installing

To install Adagio OrderEntry from the Adagio Product CD, you need the serial number and install code from the Product Label that came with the CD.

If you are installing an upgrade, you need the serial number and install code from the Upgrade Product Label that came with your upgrade CD. A previous version of Adagio OrderEntry should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your previous version.

Read the section 'Upgrading to this Version' below before installing an upgrade.

If you are installing a Service Pack, you do not need to enter a serial number or install code. However, a previous version of Adagio OrderEntry 8.1C must be installed before the Service Pack can be installed.

To install Adagio OrderEntry (or an upgrade), insert the CD in the drive. If the install program does not start automatically, run ADAGIO.EXE from the root of the CD. Once the install program is running, you can click the View button to open the Readme file for detailed instructions. If Adagio OrderEntry is installed on a network, you must also do a workstation install for each workstation running Adagio OrderEntry. Refer to "Installing on a network" in the Readme for instructions.

To install the Adagio OrderEntry Service Pack, run the Service Pack program and follow the instructions on the screen. After installing the Service Pack, a workstation install may be required at each station running Adagio OrderEntry. To determine if a workstation install is required, start Adagio OrderEntry at the workstation. The workstation install will be automatically started if required. Note: If you are updating multiple applications at the same time, it may be faster to run the all workstation install to update all applications at once on the station. Refer to "Installing on a Network" in the Readme for instructions.

Upgrading to Version 8.1C

Note 1: If Adagio Receivables is 9.0A, the following modules (if used) must be at the version indicated, or higher, to be compatible with Adagio OrderEntry 8.1C.

| | |
|---------------|--------------------------------|
| BankRec | 8.1B |
| DataCare | 8.1A |
| Inventory | 8.1A (2009.02.17) Service Pack |
| Ledger | 9.0A (Note 2) |
| SalesAnalysis | 8.1B |
| SalesCQ | [8.1B] |

Version numbers in square brackets, e.g., [8.1B], were not yet released at time of this OrderEntry 8.1C release.

Note 2: If Adagio Ledger is in use, **you must have Ledger 9.0A (2008.04.02) or higher installed.** If you have an earlier release of Ledger 9.0A, you **must** install the current Ledger 9.0A Service Pack, HotFix or Upgrade to Ledger 9.0B.

Do not install this upgrade until you are certain the upgrades required above have been released and you have them available to install. The upgrades to the other modules may be installed before or after installing the OrderEntry upgrade.

If Receivables 9.0A is used it must be version 9.0A (2009.05.11) or higher. If you have Receivables 9.0A (2009.03.31), you must install the Receivables Service Pack.

Adagio OrderEntry 8.1C requires Adagio Lanpak to be version 9.0B or higher. **Do not install this upgrade before you have installed**

Lanpak 9.0B if you require multiple users in Adagio OrderEntry. If you have any prior version Lanpaks installed but no 9.0B Lanpaks the Adagio OrderEntry install will warn you.

Adagio OrderEntry 8.1C is not compatible with DataCare 8.0A. It is only compatible with DataCare 8.1A or higher.

Adagio OrderEntry data must be converted for use with 8.1C but Adagio OrderEntry 8.1C remains downward compatible with earlier versions of Adagio Receivables. A conversion will take place even if OrderEntry is used with versions of Receivables previous to 9.0A.

The conversion to 8.1C could take a significant period of time on databases with a large number of documents in current across a network. For large databases, we recommend copying your database to a local machine, converting the data, and then copying it back. We strongly recommend you contact your dealer or consultant for assistance with this procedure and take a backup before proceeding.

Adagio OrderEntry 8.1C is not compatible with earlier versions of Adagio OrderEntry. Posting in a previous version will cause data integrity errors.

Do not attempt to open an 8.1C database with earlier versions. Earlier versions may open an 8.1C database without any warning but use of those versions can result in errors.

The Previously Opened database list is now saved by Adagio User rather than for all users. The first time an existing user or a new user logs into Adagio OrderEntry 8.1C they will be asked "Would you like your historical company access list set up?" Answer yes to have OrderEntry add all entries from the Previously Opened list from your prior version. It is no longer possible for all users to share the same Previously Opened list.

Salespersons are now entered in Receivables rather than OrderEntry (or Adagio Invoices) if Receivables 9.0A is used. The Salespersons are shared by OrderEntry and Invoices rather than being in separate modules. Existing Salespersons in those modules are converted for use by Receivables 9.0A. There were 2 commission rates in OE Salespersons and there are 5 in AR Salespersons. Each of the 5 commission rates also has a 'Minimum sales' amount. When converted from OE, the 'Base commission rate' becomes the first commission rate with a minimum sales amount of 0.00. The 'Special commission rate becomes the second commission rate.

Ship-to Address are now maintained in Receivables and are entered in the Customer in Receivables rather than in OrderEntry (or Adagio Invoices) if Receivables 9.0A is used. Existing Ship-to Addresses in those modules are converted for use by Receivables 9.0A. A separate Edit Ship-to Address function remains available in OrderEntry to allow users access without allowing them to edit customers.

Note: If you use OrderEntry as well as Adagio Invoices on the same company database read this paragraph. Conversion of Ship-to Addresses when both OrderEntry (OE) and Invoices (IN) database are present converts both sets of addresses. OE Ship-to Addresses are converted first, then IN Shipping Addresses. If there are duplicate Ship-to codes then the address from IN will overwrite the one from OE. This can only happen if OE codes used are 3 characters or less because the codes in IN are 3 characters. It is assumed that at most sites the Ship-to addresses in OE and IN will be duplicates because the customers from AR are shared by both modules. Therefore, unless you used the same Ship-to code in OE and IN, and it was 3 characters or less, you will end up with duplicate Ship-to addresses with different codes. This will have to be corrected manually as required. Also note that the conversion does not verify the Ship-to address for a given Ship-to code is the same in OE and IN. Finally, if you switched from OE to IN or IN to OE, and are no longer using the other module, the database from the unused module should be deleted or moved before converting Receivables to 9.0A to ensure the correct and most up-to-date Ship-to addresses will be converted.

The Territory field increases from 2 to 6 characters in OE. The Territory is 6 characters regardless of the version of Receivables used.

If you have custom Crystal Reports for Adagio report or GridView views that use the Salesperson, Ship-to Addresses, or Territory tables they will require adjustment.

If you have custom reports (CustomRP folder) or modified reports (ModRP folder) for Adagio OrderEntry that reference tables in Adagio Receivables and you are upgrading to AR 9.0A you will have to adjust or recreate these reports. See the Adagio Receivables Release Note or Readme help for details. GridView views for OE tables that reference AR tables will also require adjustment.

Adagio OrderEntry 8.1C remains compatible with ACCPAC® Plus™ OrderEntry, Accounts Receivable and ACCPAC Plus Inventory Control unless Adagio Receivables is 9.0A and as mentioned in the next paragraph. However, using ACCPAC Plus with Adagio OrderEntry is not recommended, compatibility is not guaranteed and this configuration is not supported.

An additional index to the order details file by item number has been added to speed up GridView views used for inquiries into the open orders/invoices/credit note details by item. This means Adagio OrderEntry is no longer compatible with third-party products that add new documents or lines to existing documents in the OE database but do not use the Adagio Data Source (ADS) to do so as those products do not update the additional index. This includes ACCPAC® Plus™ Order Entry. There is no issue if a product only updates existing OE detail records.

If these products must be used the additional index can be turned off. The index is used to speed up GridView views only and not absolutely required by Adagio OE, but the default is to have the index on. To turn off the additional index, edit the OEWININI.ddd file (where ddd is your company data file extension) found in the Adagio data folder. This is a text file but with your database extension rather than .TXT. Change the line "@O80ALIN2=1" to "@O80ALIN2=0".

Old formats such as Lotus, Dbase and Clipper that are almost never used any more have been removed from import / export templates,

leaving Excel, ASCII CSV (Delimited), ASCII Fixed Length and PSV Delimited. The old formats may be manually turned back on for sites that need them by editing \sofrak\oewin\oewin.ini and adding section format lines as required:

```
[Import/Export Formats]
Lotus 123 ( Version 1.0 - 2.x)=1
Lotus 123 ( Version 3.0 - 5.0)=1
dBase III & IV=1
FoxPro (all versions)=1
Clipper (all versions)=1
Symphony (Version 1.0,1.1)=1
Quattro Pro (Version 1.0 - 6.0)=1
```

-- end --