

# Adagio® Invoices 8.1A (2007.06.06)

## Release Notes

The most up-to-date compatibility information is on the [Product Compatibility Info](#) link at [www.softtrak.com](http://www.softtrak.com).



### Adagio

Crystal Reports® 8.5 for Adagio	OLEDB 6.8A – 8.1A
DataCare 8.0A, 8.1A	OrderEntry 6.8A - 8.1A
GridView 6.8A – 8.1A	SalesAnalysis 6.8B – 8.1A
Inventory 6.8A -8.1A	
JobCost 6.8B, 8.1A	
Lanpak 8.1A	
Ledger 6.8A - 8.1A	
MultiCurrency 8.0C, 8.1A	
Receivables 8.0A – 8.1A (required)	

### Other Products

MS Office 97 – 2003, 2007  
MS Windows 2000, XP, Vista

### Enhancements and revisions in Adagio Invoices 8.1A (2007.06.06)

- ◆ Compatible with Windows® Vista™.
- ◆ Compatible with Adagio Lanpaks 8.1A. Lanpaks must be 8.1A for all Adagio 8.1A modules.
- ◆ Smart Finder can now search on multiple criteria.
- ◆ Contents of disabled fields are shown in blue rather than dimmed gray. This may be easier to read on some monitors at higher resolutions.
- ◆ Adagio download files, installs, workstation installs, all workstation install (\softtrak\allwkst\allwkst.exe), main program files, and the Adagio Check System utility (chksys.exe) are now signed with a digital certificate using VeriSign to allow you to verify the Publisher is Softrak Systems Inc.
- ◆ Vista does not support the old style Windows Help (.HLP files). All .HLP files were converted to compiled HTML help (.CHM files), which are supported by Vista.
- ◆ For security reasons Windows does not permit .CHM help files to be run from a network drive. This is true in XP as well as Vista. The .CHM files must be run from a local drive. Adagio 8.1A installs all .CHM help files to your local hard drive and loads them from there. The workstation install also copies .CHM files to the local drive.
- ◆ Fax document image files were created in earlier versions using the Softfax printer driver. This driver is not compatible with Vista. In 8.1A versions, faxing documents created with the Specification Designer (invoices, checks, statements, etc.) creates a fax image file directly. The Softtrak Softfax driver is no longer used or installed. Third party products that use this driver must be updated. If they do not install the driver and wish to run on XP or earlier Windows versions they must install the driver themselves. Note that to run the Adagio fax server (Fax/Email | Fax Queue) you must have a 'true' fax card (with an on-board fax chip) rather than a Win Fax modem (which emulates a chip in software).
- ◆ When switching window/task in Vista with Alt-Tab or the new Flip 3D (Windows-Tab) an image of the current Adagio screen is shown rather than just the icon of the Adagio program.
- ◆ You can now backup Adagio data in zip form to WebSafe, a web-based storage facility. WebSafe is a service which allows you to store your important information in a secure location that you can access from anywhere in the world. See [www.websafe.com](http://www.websafe.com) for details.
- ◆ The formatting of dates and text sent to Excel from Smart Finder results has been improved.
- ◆ Adagio Invoice is Adagio Ledger 9.0A ready. Fields required for future drill-down from Ledger to Adagio Invoices are included in the GL transaction batch and will be retrieved by Ledger 8.1A.

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- ◆ A 'User defined' field has been added to the G/L Description 'Send to' options in the Company Profile. This allows you to format the G/L Description field sent to the GL using a combination of fields from the original transaction, batch information (posting sequence, batch number, entry number), and free form text. The following specification codes are supported.

Code	Description	Code	Description
%cst	Customer code	%os1	Optional string 1
%cnm	Customer name	%os2	Optional string 2
%ref	Reference	%os3	Optional string 3
%dno	Document number	%od1	Optional date 1
%des	Description	%od2	Optional date 2
%psq	Posting sequence	%oa1	Optional amount 1
%bat	Batch number	%oa2	Optional amount 2
%ent	Entry number	%ou1	Optional unit 1
		%ou2	Optional unit 2

- ◆ The invoice designer toolbar now fits on one rather than 2 lines at most common screen resolutions.
- ◆ The designer allows you to open invoice specifications by using the spec Title under File | Specification Options. This is the same list of titles displayed in Adagio Invoices when selecting a invoice specification to print, fax or email. Previously you could open the specification by its file name only.
- ◆ If the document is a credit note, just opening and closing the document (to view it) caused the Print Status to reset to Open.
- ◆ Adagio Invoices 8.0A (2006.11.01) always printed Oct. 08, 2006 as the report date on invoice posting journals.
- ◆ When an invoice was restored from history, the invoice (or credit note) date defaulted to today on the restore dialog and therefore the date was typically set to today for the new document. However, the dates on detail lines remained the same as the original date from the detail lines in history. When the new document was posted its details therefore had the old date in history, potentially causing problems in custom sales reports created in Crystal Reports for Adagio.
- ◆ The 'QI Item date' field on invoices can now be printed in Crystal Reports for Adagio.
- ◆ If an Adagio Invoices item's options (under Edit | Items) were set to display Amounts but not Cost or not Price, and the spec code for extended price (for example D18) had properties with the Variable Decimals turned on, the decimal places were truncated.
- ◆ The Update Archive function now updates the Payment amount on the invoice to reflect the new invoice total when items are updated to reflect a (usual) increase in price.
- ◆ The smart finder on the 'Original Document Number' field was not working.
- ◆ 591 Copying a customer did not trim leading zeros from the new vendor number. Leading zeros are not allowed in customer numbers.

## Enhancements and revisions in earlier versions of Adagio Invoices

- ◆ Refer to the Readme help file for details of enhancements and revisions in earlier versions.

## Installing

To install Adagio Invoices from the Adagio Product CD you need the serial number and install code from the Product Label that came with your CD.

If you are installing an upgrade, you need the serial number and install code from the Upgrade Product Label that came with your upgrade CD. A previous version of Adagio Invoices should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your previous version.

If you are installing a Service Pack you do not need to enter a serial number or install code. However, a previous version of Adagio Invoices 8.1A must be installed before the Service Pack can be installed.

To install Adagio Invoices (or an upgrade), insert the CD in the drive. If the install program does not start automatically, run ADAGIO.EXE from the root of the CD. Once the install program is running you can click the View button for detailed instructions in the Readme help. If Adagio Invoices is installed on a network, you must also do a workstation install for each workstation running Adagio Invoices. Refer to the manual or "Installing on a network" in the Readme help for instructions.

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To install the Adagio Invoices Service Pack, run the Service Pack program and follow the instructions on the screen. After installing the Service Pack, a workstation install may be required at each station running Adagio Invoices. To determine if a workstation install is required, start Adagio Invoices at the workstation. The workstation install will be automatically started if required. Note: If you are updating multiple applications at the same time, it may be faster to run the all workstation install to update all applications at once on the station. Refer to "Installing on a Network" in the Readme for instructions.

## Upgrading to this Version

Adagio Invoices version 6.8B or earlier must be converted for use with 8.1A. This may take a considerable amount of time (several minutes or much more) on a large database across a network. Copying the data to a local drive for the conversion will speed up the process noticeably. Adagio Invoices 8.1A databases cannot be used with earlier versions.

Adagio Receivables 8.0A or higher is required. Adagio Invoices 8.1A is not compatible with earlier versions of Adagio Receivables. **You must open your AR database at least once with Adagio Receivables 8.0A or higher before opening your data with Adagio Invoices 8.1A.** See the Important Notes section in the Readme Help for further details.

Due to the rearrangement of field positions in tables for 8.0A or higher, any Column editor settings for batch entry grids, history grids and finders must be reentered after converting to 8.1A from Adagio Invoices 6.8B or earlier.

Adagio Invoices 8.1A requires Adagio MultiCurrency 8.0C or higher when used with a multi-currency database. Adagio Invoices 8.1A requires Adagio Inventory 8.0A or higher when used with a multi-currency database.

Adagio Invoices is no longer compatible with Quik Invoice Plus for DOS. However, Adagio Invoices 8.1A will convert Quik Invoice Plus databases. **NOTE: Opening an Adagio Invoices 8.1A database with Quik Invoice Plus for DOS corrupts the database.** To prevent this, installing Adagio Invoices will rename the Quik Invoice Plus for DOS program directory from \QIASP to \QIASP.renamed. See the Important Notes section in the Readme Help for further details.

Adagio Invoices is no longer compatible with DataCare for DOS. The DataCare for DOS integrity check will reports false errors. Adagio Invoices 8.1A is compatible with Adagio DataCare.

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