



* Compatibility:

Accounts Receivable 6.1A, 6.5A Adagio Inventory 6.8A Adagio Lanpak 6.8A Adagio Ledger 6.5A, 6.6A, 6.8A Adagio Receivables 6.5A, 6.8A Client Receivables for Windows 6.5A General Ledger 6.1A, 6.5A, 7.0A Inventory Control 6.1B, 6.5A, 7.0A Job Costing 6.1A, 6.5A Quik History 6.5A Quik Invoice Plus for DOS 6.5A, 6.7A Quik Reports 6.5A Quik Reports for Windows 6.2A, 6.2B Sales Analysis (Al) 6.1A Sales Analysis (Softrak) 6.5A MS Windows 95, 98, NT, 2000

Adagio® Invoices Release Notes 6.8A (20011205)

Enhancements and problems fixed in Adagio Invoices 6.8A (20011205)

- ◆ The 'Date last cleared' field on the Tax Summary report was blank.
- ◆ Tax groups can now be cleared individually.
- The fax queue listing can now be printed on a report. This is useful for dealing with incomplete faxes.
- Invoices posted in Adagio Invoices are now automatically matched to prepaid cash transactions in Adagio Receivables.
- ◆ The Open Batches and Archive Batches grids were not refreshed to reflect changes made by another user in some cases.
- When faxing a batch of credit notes (no invoices in batch), an Open File dialog was appearing.
- ◆ If you had 'Default' set as the page size on a specification, rather than a specific size (example: 8.5 x 11), and if you faxed a credit note and an invoice at the same time, you got a warning message that the page sizes may be different. This message is not valid in this case and no longer appears.
- You are now warned if you edit or post a document (invoice or credit note) with a duplicate document number in Adagio Receivables transaction history.

Enhancements and problems fixed in Adagio Invoices 6.8A (20011017)

- ◆ The 'Left margin' setting in File | Specification options in the invoice designer was being ignored when the invoice was printed. This caused the invoice to be incorrectly positioned on the page when upgrading from Adagio Invoices 6.5A or older. This has been corrected.
- Tax Exempt 1 and Tax Exempt 2 fields were not being loaded from the customer record when creating an invoice. This has been corrected.
- A warning message indicating an Adagio Inventory item was not available at any location was incorrectly displayed in some cases. This has been corrected.
- ♦ Invoices for customers with a Price List code used the standard Adagio Inventory item description instead of the Alternate Price List item description for items on the alternate price list. The Alternate Price List item description is now used.
- If an Adagio Inventory item is added to an invoice that has a Price List code, and an Alternate Price List item does not exist for the item, a warning is now displayed. Previously, a warning was only displayed in this situation when an existing line was edited on an invoice.
- If you attempted to fax an invoice when the invoice bill-to fax number was blank, an error occurred and the fax was not added to the fax queue. The fax is now added to the fax queue and a warning message indicates the fax was added to the queue without a fax number.
- ◆ Invoices imported with a Ship-to code used the bill-to company name instead of the ship-to company name. This has been corrected.
- ◆ Invoices where missing from the export file if the 'Delete cancelled invoices' option was off, and the batch contained cancelled invoices. This has been corrected.
- ◆ An error occurred when printing reports to file on Windows 2000 stations. This has been corrected.

Enhancements and problems fixed in Adagio Invoices 6.8A (20010711)

- In some cases, the error message "Batch number is out of range" was incorrectly displayed when the batch range was edited in the print dialog after choosing the Listing button on the Batches screen. This has been corrected.
- The report totals were incorrect on the History Listing report if credit notes were printed. This has been corrected.
- ◆ If Print Setup was selected while printing an invoice on an NT or Windows 2000 machine, the error "Printer index out of range" was displayed in some cases when the invoice was printed. This has been corrected.
- ◆ The 'Toolbar Raised' option was not saved after exiting the program. This has been corrected.
- While an invoice was printing, other users where momentarily prevented from printing an invoice or locked out of certain functions. This has been
 corrected.
- ◆ If the Open Batches window was open in the background, it was not refreshed to show the new batch when an archived batch or invoice was restored. This has been corrected.
- ♦ When Adagio Invoices 6.7A or 6.8A (20010516) was installed on an NT or Windows 2000 machine, and an earlier version of Adagio Invoices or Quik Invoice Plus for Windows was already installed, the install was not completed correctly. When the program was started, the error message "Error in serial number or install code (3), unable to continue" was displayed. This has been corrected.

Enhancements and problems fixed in Adagio Invoices 6.8A (20010516)

- ◆ Adagio Invoices now uses the Adagio Data Source (ADS) to interface to the database rather than the Softline Database Interface (DBI) used in earlier versions of Adagio Invoices. ADS is faster than the DBI in many cases. Some functions in Adagio Invoices may be up to twice as fast using ADS.
- Adagio Invoices now uses Adagio Lanpaks to increase the number of licenses available to access the database in multi-user installations rather
 than the Softline Multi-User Packs (MUPs). The method of licensing used by Adagio Lanpak is different than the MUP. Refer to the Adagio
 Invoices or Adagio Lanpak Readme help file for details.
- Notes have been added to customers. For each customer, you can record unlimited additional comments in a memo field with word-wrap. You can also record unlimited date and time stamped notes by user for each customer. Spell checking with a customizable dictionary is provided for all notes. Notes can be viewed during batch entry and can be printed reports in Adagio Receivables. Note: this feature is only available if you are also running Adagio Receivables 6.8A or higher.
- A problem using the smart finder when searching historical invoices if you have invoices sorted by document number has been fixed.
- In some cases, the smart finder search condition was not saved on the persistent smart finder list. This has been corrected.
- ◆ In rare cases, you would receive an "illegal operation" or "access violation" error when starting Adagio Invoices. This has been corrected.
- In some cases, the paper orientation (portrait / landscape) set in the invoice specification was not overriding the Windows default for the printer.
 This has been corrected.

Enhancements and problems fixed in Adagio Invoices 6.7A (20010223)

- Grayscale bitmap logos did not print correctly on invoices and credit notes in version 6.7A (001214). This has been corrected.
- Memo fields did not print on invoices and credit notes in version 6.7A (001214). This has been corrected.
- Some rare and intermittent problems causing database errors and tax calculation problems when multiple documents were open have been corrected.
- ♦ In previous versions, an error could occur in some cases if a button was clicked a second time because it appeared that there was no response on the first click. Some, but not all, of these problems were fixed in version 6.7A (001214). These problems have now all been corrected.

Enhancements and problems fixed in earlier versions of Adagio Invoices

• Refer to the Readme help file for details of enhancements and problems fixed in earlier versions.

Installing

To install Adagio Invoices from the Adagio Product CD, you need the serial number and install code from the Product Label that came with your CD.

If you are installing an upgrade, you need the serial number and install code from the Upgrade Product Label that came with your upgrade CD. A previous version of Adagio Invoices should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your previous version.

If you are installing a Program Temporary Fix (PTF), you do not need to enter a serial number or install code. However, a previous version of Adagio Invoices 6.7A must be installed before the PTF can be installed.

To install Adagio Invoices (or an upgrade), run ADAGIO.EXE from the root of the CD. Once the install program is running, you can click the Help button for detailed instructions. If Adagio Invoices is installed on a network, you must also do a workstation install for each workstation running Adagio Invoices. Refer to the manual or help for workstation install instructions.

To install an Adagio Invoices PTF, run SETUP.EXE and follow the instructions on the screen. A workstation install is not required when installing the PTF.

If you are upgrading Adagio Invoices from version 6.7A or older, and you are using the Softline Multi-User Pack (MUP), it must be replaced by an Adagio Lanpak. . For a limited time, Softrak has an Investment Protection Plan in place to cover the required upgrade. Please contact your dealer or Softrak Systems for upgrade information. To avoid a reduction in the number of licenses available to run your applications, do not install the Adagio Invoices upgrade until you have received an Adagio Lanpak to replace your MUP. The method of licensing used by Adagio Lanpak is different than the MUP. Refer to the Adagio Invoices or Adagio Lanpak Readme help file for details.

Upgrading to this Version

A database conversion is not required to upgrade to this version. If you are upgrading from version 6.5A or older, changes to your existing invoice and credit note specifications may be required (see below). Notes: Adagio Invoices does not support multi-currency. This version of Adagio Invoices is NOT compatible with Accounts Receivable 7.0A. Adagio Invoices is no longer compatible with Windows 3.1x.

Converting Invoice and Credit Note Specifications from previous versions

Adagio Invoices 6.8A includes a new version of the Invoice Designer. In most cases invoices and credit notes will print correctly from existing specifications designed in earlier versions. However, we recommend specifications created in previous versions be converted before they are used in version 6.8A. To convert a specification, simply open it and save it in the designer. Minor adjustments may be required after the specification is converted, and we recommend you print test invoices and credit notes after installing Adagio Invoices 6.8A to ensure they are printing correctly.

In some cases if the Page Size in an invoice or credit note specification is set to 'Default', it may not print correctly in version 6.8A, depending on your printer settings in Windows. We recommend you change the setting to 'Letter 8 ½ x 11 in' (or other specific size as appropriate).

When specifications are converted, the Autosize property is automatically turned off due to the conversion. Thus the specification may need to be edited to turn Autosize back on for any field where it was on prior to the conversion. If in the old version you had Autosize turned off in the Properties | Formats dialog, there should not be a problem during conversion as most or all fields will not be using the Autosize feature.

Note: Specifications created with Adagio Invoices 6.8A cannot be used with earlier versions of Adagio Invoices.

Order Entry forms printing

The function to print Order Entry orders, invoices and credit notes is not supported in Adagio Invoices 6.8A. If you were using this function in an earlier version of Adagio Invoices and need to continue to do so, do not install version 6.8A. There is a work around for users of earlier versions to allow continued use of this function after 6.8A is installed. Please contact Softrak Systems Inc. for instructions prior to installing the upgrade.

* **Note**: The compatibility information displayed at the top of this Release Note may only be as current as the actual release date (indicated in brackets after the version number). To get the most up-to-date compatibility information for this and other products, see the Compatibility Chart on Softrak's web site at www.softrak.com or contact your Softrak dealer or consultant.