Adagio® Inventory 9.3B (2025.03.10)

Release Notes

Upgrade Complexity from 9.3A   **Intermediate** ■

Compatibility

Adagio

BoM 9.3B
CatchWeights 9.3B
Console 9.2A – 9.3A
DataCare 9.2A – 9.3A
DocStore 9.3A
GridView 9.2A - 9.3B
Invoices 9.3B
JobCost 9.2A – 9.3A
Lanpak 9.3A – 9.3B
Ledger 9.2A – 9.3A
MultiCurrency 9.2B
ODBC 9.2A
OrderEntry 9.3B
Payables 9.2A – 9.3C
PurchaseOrders 9.3B
Receivables 9.2A – 9.3B
RMA 9.3B
SalesAnalysis 9.3B
SalesCQ 9.3A

Other

MS Office 2010/13/16/19/21, 365
MS Windows 8, 8.1, 10,11
MS Server 2012R2 or higher
Crystal Reports® 2013 - 2016 (requires Adagio ODBC 9.2A or higher)

Note

The most up-to-date compatibility information is on the Product Compatibility Info link at www.softrak.com.

Enhancements and Problems Fixed

General Features

- Items can now have multiple alerts, and alerts can be set to display in specific functions in a specific module. Options on an alert allow them to be disabled once they are displayed, or require a user to acknowledge the alert. User ID's are stored when alerts are disabled. All alerts for a item can be disabled in a single tick box.

- Edit Items now has a Minimum Qty field. This field is always in the Stocking Unit for the item. It will be checked by Adagio Invoices, OrderEntry and SalesCQ if the option: 'Respect I/C Minimum Quantity' has been selected in their Company Profile. In Invoice, Order or Quote Entry, if the Items ordered are beneath the Minimum Quantity, an Error message will appear.

- Bills of Materials now have an Active/Inactive Status.

- Copy Alternate Price List Items has an option to refresh the new Alternate Price List Item description from the Master item: Use master item desc.

- New functions for 'Mark Items Inactive' and 'Delete Inactive Items' have been added. These functions can print a report of all those who's status is changed.

    The option 'Exclude Items with historical transactions' has been added to allow the functions to delete only Items with no history.

    The Delete Inactive Item function can select Items based on the 'Active' flag in the item.

- For the PDF Print Options report paths and Company Profile PDF Document folders, there is a new embed code for Year: %YYY.

- A new grid search process is available to use for most grids, accessible from the Control-F keyboard shortcut. Similar to filters, you can restrict displayed rows that meet defined search criteria.

- A new Post Automation Command has been added for Shipments, Receipts, Stock Transfers, Adjustments and Assemblies.

- The Company Profile option, 'Allow inventory levels to be below 0?', can be overridden by the Security Group option, 'Allow inventory below 0 override' for Transaction Entry, Import and Posting.

- Tax Levies fields have been increased from 15 to 30.

- Picking Sequence has been increased from 4 to 16 characters.

- For programs that have not been updated for the 16 character Picking Sequence, there is new Company Profile option, 'For Picking Seq. length 4 use the (First 4 or Last 4) digits of

Picking Sequence'. It this option is changed after it has been set, the items will need to be edited to update the 4 character Picking Sequence field.

Inquiry

- If Inventory is integrated with PurchaseOrders, OrderEntry and SalesCQ, there is a new tab in Item Inquiry with Sales and Costs that will display the Open Active Orders for PurchaseOrders and Active or Future Orders for OrderEntry. Standing Orders are excluded. For SalesCQ, the Open Quotes that have not expired, been rejected or been transferred will be displayed.

- Vendor Name has been added to the Vendor information displayed in Item Inquiry.

Integrity Check

- Data Integrity Checking for Item alerts has been improved to detect and remove orphaned item alerts.

- DataCare Data Integrity Check no longer reports Warnings for Inactive Component items. Editing Items to set a Component Item inactive is no longer allowed. Integrity checks in Inventory will still report these errors for existing Bills of Material.

- Data Integrity Checking for Item notes has been improved to detect and remove orphaned notes.

Import/Export

- Import and Export templates now have the same ability as the Column Editor to restrict the Available Field list to those of selected data types and/or contain specified characters. The Available field list can also be sorted alphabetically.

- Import and Export Item Notes has been added.

  Import notes will strip unprintable characters from the Note Details

- Picking Sequences may be imported for Active Locations.

- Alternate Price List codes may be imported.

- Export Items has been updated to include: Units Sold Year To Date, Amount Sold Year To Date, Total Costs Year To Date, Units Lost Year To Date, and Units Lost Last Year.

- Optional Field titles are now displayed in the Import and Export Field Selection lists, instead of the generic option field data type labels, to more easily select the correct fields.

- Import Physical Inventory Worksheets no longer replaces the existing Physical Inventory Worksheet. Imported items can be appended to the existing Worksheet.

- Print Physical Inventory Worksheet now has a new option to Sort by Primary Vend No.

- Multi-user record locking has been relaxed to for import.

  For Automation, Importing Items, Alternate Price List Items, Reorder Data, Categories, Bills of Material, Barcodes, Item Notes, Price List Codes and Picking Sequences will still require exclusive access.

  For Automation with Transaction import where the posting option is selected, an import where the post fails because the exclusive resource could not be obtained will still be reported as a success. The Automation Log will show that posting did not complete.

- Import Shipments now includes Serial No. fields.

- Import Stock Transfers now includes Item to Item transfers as well as Location to Location transfers.

Reports

- The Stock Card report in ExcelDirect has been improved for clarity. A Cost Total has been added to the report for Consolidated Locations (Summary or Detail).

- There were issues with the Stock Card report and ExcelDirect Export when there were transactions in Item History dated after the Ending Date.

User Preferences

- Warn-Retrieve Shipments and Auto-Retrieve Shipments functions have been added to On Start-Up settings to Retrieve Adagio Invoices retrieval files.

- User Preferences now includes 'Open Reportset List' in the 'On start-up' options.

Miscellaneous

- There is a new Maintenance function: Write Off Residual Cost. It has 3 options that will write off Residual Costs up to the Last Activity Date:

  Items With No Quantity: Residual cost items are written off for any costing method with 0 Total quantity and a non zero Total Cost (Residual Cost). For LIFO/FIFO items, 0 quantity in every lot and non zero cost in any lot.

  Items With Zero Total Quantity (LIFO/FIFO): Residual cost items with a Total quantity of 0 and Lots that have quantities that net to zero quantity will be written off.

  Items with quantity (LIFO/FIFO): Consolidates Lots where some have cost but no quantity or quantity but no cost.

Problems fixed

- An Item that is a Component Item in Bill of Materials can no longer be edited to change the Account Set to one with User Specified costing.

- Shipments no longer warn that a different customer is assigned to the job when the customer code is blank.

- Can no longer create or edit an item to set a negative Markup Factor

- Item dimensions fields are limited to 0 or positive values.

- Importing Transactions prevents importing future dated transactions.

- Import Shipments failed with a blank message when the Entry Type field was defaulted, in some cases.

- For Edit Items or Item Inquiry, the 'Total Cost' and 'Average Cost' could not be displayed in a filtered list of items.

- When an Inventory Reconciliation was posted, the Adjustment Audit List was not sorted by Item number.

- For Print Destination: File, the File Format list has been updated to remove outdated formats. The only Format is Excel.

- The Vendor Name has been added between Vendor Code and Contact fields on the Reorder Items and Vendors reports.

- Custom Reports with sub-reports could not be printed. This error was received: The table could not be found

- Custom Reports that used the Crystal report option to Hide a detail section, which permits drill down, did not work properly.

Enhancements and revisions in earlier versions

Refer to the Readme help file for details of enhancements and revisions in earlier versions or the Change Log under Product Documentation on Softrak's web site.

Installing

To install Adagio Inventory you need the serial number and install code from the download instruction email sent to you by Softrak Systems.

If you are installing an upgrade, you need the upgrade serial number and install code from the download instruction email. A previous version of Adagio Inventory should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from a previous version.

Read the 'Upgrading" sections below before installing an upgrade.

To install Adagio Inventory or an upgrade, run the program file you downloaded. Once the install program is running, you can click the View button for detailed installation instructions in the Readme help. If Adagio Inventory is installed on a network, you may also need to do a workstation install at each station running Adagio Inventory.

To determine if a workstation install is required, start Adagio Inventory at the workstation. The workstation install will be automatically started if required. Note: If you are updating multiple applications at the same time, it may be faster to run the All Workstation install to update all applications at once on the station. Refer to "Installing on a Network" in the Readme for instructions.

When installing Adagio at a new site or to a new server, Adagio Inventory 9.3B should be installed last (any module that installs the new version of the Crystal Reports runtime engine (SP25) can be installed last instead). If after installing Inventory you install other modules that do not use SP-25, the error "Failure to initialize the Adagio Reporting environment." will be displayed when you start the module. To correct this, run the System Status function from the Help menu of any module (that runs without error) or run \Softrak\System\chksys.exe. You need to have administrator rights on your station to do this. If User Account Control is enabled you will be prompted to allow the program CHKSYS.EXE to run and must do so. The following message will be displayed and you should proceed to update the files.

> **Reporting File Needs Updating!** This utility has detected that the Softrak Reporting DLL [SoftrakSystems.Adagio.Reporting.dll] needs to be updated in one or more Adagio folders. Unless you have specific circumstances to delay this action, you should update the needed files now. Do you want to update the needed files?

You must do a workstation install for Inventory on the station as described above.

Adagio Inventory 9.3B installs a new version of the Adagio ODBC driver used to print reports. The new driver is AdagioODBCv3.dll. It is installed in the \Softrak\ODBCV2 folder. Reports printed by all Adagio modules, including all versions, will use this new driver. The

prior version of the driver (AdagioODBCv2.dll) remains installed and will continue to be used by existing ODBC connections (for any DSN created with the module Adagio ODBC) without change. Installing Adagio module versions released prior to Inventory 9.3B will set the driver used back to AdagioODBCv2.dll. Reports from Inventory will continue to work.

Adagio Inventory 9.3B installs a new version of the printer driver used to print documents and reports to PDF for DocStore users. The new driver name is AdagioV3PDF. This driver uses novaPDF version 10.

NOTE: Modules that have not been updated to use AdagioV3PDF printer driver cannot print to that driver from the printer list. However, DocStore users will have no problem ePrinting reports to PDF or printing forms to PDF.

Adagio Inventory 9.3B **requires Adagio Lanpak (if used) to be version 9.3B**.

Adagio Inventory 9.3B **requires Adagio MultiCurrency (if used) to be version 9.2B** or higher.

Adagio Inventory 9.3B **requires Adagio BoM (if used) to be version 9.3B.**

Inventory 9.3B is compatible with the versions of these modules, as stated in the compatibility chart: OrderEntry, Invoices, PurchaseOrders, SalesAnalysis and SalesCQ. Use the latest available release of these modules for enhanced compatibility including support for Barcodes.

Functionality enabled in other modules

Functionality is enabled in other modules when Inventory 9.3B data is present. The most current version of the following modules should be used for enhanced compatibility with Inventory 9.3B.

Invoices 9.3B (2024.11.04):

Compatibility with Inventory 9.3B:

There is a new Company Profile, Processing Options tab, Detail option: 'Respect I/C minimum quantity'. If this option is selected, the Item's 'Minimum Qty' will be the quantity default in Document entry. If the Items ordered are beneath the Minimum Quantity, an Error message will appear. Posting will fail if the quantity is below the Minimum Quantity.

Supports Security Group option 'Allow Inventory below 0 override'.

For Inventory Items, the Picking Sequence was defaulting from the Master Item instead of from the Item's Location.

Picking Sequence has been increased from 4 to 16 characters.

The updated Item Alerts are supported.

OrderEntry 9.3B (2024.11.26):

Compatibility with Inventory 9.3B:

There is a new Company Profile, Processing Options tab, Detail option: 'Respect I/C minimum quantity'. If this option is selected, the Item's 'Minimum Qty' will be checked in Document entry and posting.

Supports Inventory Security Group option 'Allow Inventory below 0 override' when editing order details or posting Orders/Invoices.

Picking Sequence has been increased from 4 to 16 characters.

The updated Item Alerts are supported.

Supports new Item Tax Levies fields 16 to 30.

PurchaseOrders 9.3B (2024.12.16):

Compatibility with Inventory 9.3B:

Supports Inventory Security Group option 'Allow Inventory below 0 override'

Picking Sequence has been increased from 4 to 16 characters.

The updated Item Alerts are supported.

SalesAnalysis 9.3B (2024.12.11):

Compatibility with Inventory 9.3B:

Picking Sequence has been increased from 4 to 16 characters.

The updated Item Alerts are supported.

SalesCQ 9.3A (2024.12.03):

Compatibility with Inventory 9.3B:

There is a new Company Profile, Quotes tab: 'Respect I/C Minimum Quantity'. If this option is selected, in Quote Entry, if the Items ordered are beneath the Minimum Quantity, an Error message will appear. When a Quote is transferred to OrderEntry, the Minimum Quantity will be checked if the option: 'Respect I/C Minimum Quantity' has been selected in the OrderEntry Company Profile.

Picking Sequence has been increased from 4 to 16 characters.

The updated Item Alerts are supported.

Upgrading

Upgrading from 9.3A   **Upgrade Complexity:**   **Intermediate ■**

Review the information here before installing the upgrade and converting your data.

Before installing the upgrade:

Adagio Inventory 9.3B requires a database conversion from earlier versions. You should perform a Data Integrity Check in your current version of Inventory <u>before</u> installing the new version and converting your database. Any errors should be rebuilt or dealt with in your current version to ensure a successful conversion.

Programs from Adagio Developer Partners (ADPs) may require a compatibility upgrade. Check with the developer or your Adagio dealer to ensure an upgrade is available before installing or upgrading to Inventory 9.3B.

If you have custom reports for Inventory 9.3A created in Crystal Reports 2011/2013/2016 they may require conversion and adjustment for use with 9.3B. If you have GridView views for Inventory 9.3A, they may require conversion and adjustment for use with 9.3B. Whether

conversion is required or not depends on whether these files have changed for Inventory 9.3B. The following paragraphs outline which files have changed.

Database connections using Adagio ODBC may require adjustment. You should not install the upgrade or convert Inventory data until you have a plan in place to update any custom reports and views critical to your operation. See the sections below on converting reports and views for details.

Default import and export templates for Inventory Items and Physical Inventory Worksheets are converted to accommodate the picking sequence expanded to 16 characters.

The Bill of Materials Header has changed adding an 'Active' field and a new index so that Bills of Materials can be restricted to those that are active. The Bill of Materials Detail file has changed to use a new index on the Component item.

Item Alert files have changed significantly in Inventory 9.3B. There are now two files, namely I/C Item Alerts and I/C Item Alert Messages. The Inventory 9.3B Item Alert function allows you to make the alert active for specific functions as in other 9.3B Adagio applications. Conversion sets the Alert active for all functions. You may want to edit Item Alerts after conversion and only set the Alert active for specific functions of your choice.

The file names and the structure of the Inventory 9.3B Alert files are different. Other Adagio applications integrating with Inventory Control need to be using the latest service pack to be Inventory 9.3B aware. If you edit the Inventory item alerts in other applications which are not Inventory 9.3B aware you may corrupt the Inventory 9.3B Item alerts file and Inventory 9.3B will not see these alerts.

The Physical Inventory Worksheet file and Physical Inventory Worksheet Control file have changed. Primary vendor fields have been added to Inventory Worksheet file to allow printing the Worksheet sorted by Primary vendor number. The Physical Inventory Worksheet Control file has changed to accommodate the larger picking sequence.

Upgrading from 9.2A   **Upgrade Complexity:**   **Intermediate** ■

Review the information here before installing the upgrade and converting your data.

Before installing the upgrade:

Adagio Inventory 9.3A requires a database conversion from earlier versions. You should perform a Data Integrity Check in your current version of Inventory <u>before</u> installing the new version and converting your database. Any errors should be rebuilt or dealt with in your current version to ensure a successful conversion.

Programs from Adagio Developer Partners (ADPs) may require a compatibility upgrade. Check with the developer or your Adagio dealer to ensure an upgrade is available before installing or upgrading to Inventory 9.3A.

If you have custom reports for Inventory 9.2A created in Crystal Reports 2011/2013/2016 they will require conversion and adjustment for use with 9.3A. If you have GridView views for Inventory 9.2A, they will require conversion and adjustment for use with 9.3A. Database connections using Adagio ODBC may require adjustment. You should not install the upgrade or convert Inventory data until you have a plan in place to update any custom reports and

views critical to your operation. See the sections below on converting reports and views for details.

Default import and export templates are converted. **However, any custom Receipts import templates you may have created will not be converted and must be recreated after converting your data. Therefore you should print these templates before installing the upgrade to aid in reentering them in Inventory 9.3A.**

A new Shipments Default import template supports shipments created by postings in Adagio Invoices 9.3A (2019.03.18) or higher. It is the same as the Shipments Default import template in earlier versions but with the 'Hdr-Invoices Doc. Link' (to support DocStore) and 'Det-Item Description' fields added. The new file created by Invoices 9.3A postings is: ICS93BTH. The Shipments Legacy Default import template was the default from prior versions for the file: ICSBATCH. It must be used to import files created by other programs in the old format.

Security groups have changed significantly in Inventory 9.3A. They will need to be checked and edited after conversion to enable/disable new functions and reports. For Transactions, Entry Posting functions are enabled/disabled based on the Security group settings.

For Shipments, Adjustments and Stock Transfers: If the security group allows access to Enter for the transaction type, the converted security group will also allow access to the new Add, Edit and Delete functions. If the security group allows access to Posting, after conversion, the Processing option for Post will be enabled.

For Receipts and Item Assembly, Entry and Posting are separate functions. If the security group allowed access to Enter/Edit Receipts or Assemble Master Items, the converted security group will have access to Add, Edit, Delete and Post for these functions.

Cost is not a default column on transaction entry grids for Shipments, Receipts, Adjustments, etc. If the security group does not have access to Item Inquiry with Sales and Costs, you can't add the Ext Cost field through the column editor. However, if you have access to the inquiry, you can drill down on the detail and see Cost fields everywhere.

Installing the upgrade:

Adagio Inventory 9.3A is a major upgrade, containing many changes and new features. It is very important to review the information below before installing the upgrade.

The data structure was changed and expanded for the Inventory 9.3A release. However, the structure of the Items and Locations was not changed. Programs from Adagio Developer Partners (ADPs) that read or write the Inventory data may require a compatibility upgrade. Check with the developer or your Adagio dealer to ensure an upgrade is available if needed before installing or upgrading to Inventory 9.3A.

Adagio Inventory 9.3A requires a significant database conversion from earlier versions. You should perform a Data Integrity Check in your current version of Inventory before installing the new version and converting your database. Any errors should be rebuilt or dealt with in your current version to ensure a successful conversion.

Existing import and export templates will continue to work without adjustments to the template or import file. Existing import and export templates are converted, including the default Receipts import templates. However, any custom Receipts import templates you

may have created will not be converted and must be recreated after converting your data. **Therefore you should print these templates before installing the upgrade to aid in reentering them in Inventory 9.3A.**

The structure of transaction entry, transaction audit lists and history tables has changed significantly. Any custom reports or GridView views for these tables will have to be modified and updated after conversion. You should have a plan in place to update them prior to installing the upgrade and converting your data.

Converting your database:

Adagio Inventory 9.3A requires a database conversion from 9.2A.

You can convert your Inventory 9.2A database at any time. To start the conversion, open your current database for the first time in Inventory 9.3A. A warning is displayed indicating the database will be converted and a backup must be made. The program allows you to make a backup at this time, before proceeding with the conversion. You should do so, if you have not already made a backup.

The conversion should only take a few minutes. However, it could take a significant period of time on databases with a large number of documents in current and/or history over a network.

Inventory 9.3A adds the ability to export the Stock Card report to Excel. The conversion will ask if you want to enable ExcelDirect Printing for all users. If you answer 'No', you can enable this function for users individually after conversion.

After converting your database:

After converting, you should immediately run a Data Integrity Check to confirm there are no errors in the converted database.

If you had custom import templates for receipts in a prior version, reenter your import template using the print out made in the steps above.

The Shipments Default import template changes in order to support the enhanced import file created when batches are posted in Adagio Invoices (2019.03.18) or higher. The enhanced import batch includes DocStore document links.

If you are importing from an older version of Adagio Invoices or some other application that has not been updated to support Inventory 9.3A you must use the Shipments Legacy Default template.

Invoices 9.3A (2019.08.27) or higher can optionally create a shipment batch for retrieval (rather than a batch for importing shipments). If you prefer to retrieve the batch, set the option 'Create IC shipment for' on the Batch Entry tab in the Adagio Invoices Company Profile to 'Retrieve'.

Adagio DocStore users should run the 'Process SoftPDF to DocStore' function from the Maintenance menu in Adagio DocStore. This will add document links for transactions already in Transaction History where possible, including links to OrderEntry invoices and credit notes, and PurchaseOrders receipts.

The 'Reference' field in the Transaction History file record in Adagio Inventory 9.2A (10 characters long) is replaced by the new 'Reference Length 24' field. It supports the increased Document Number size in OrderEntry 9.3A (now 12 characters, 8 in prior versions). Use the new field in any GridView views and custom reports. There several other new fields in the record, including PO Original Doc #, Customer Name, Vendor Name, Item Description and optional fields.

The conversion to 9.3A does not convert barcodes in the UPC Code field in items to add them to the new Barcode table as the field may not contain barcodes. If you have barcodes in the UPC Code field in your item records you can export them and import them using the Import Barcode function. The export and import templates must contain a Unit of Measure field. Typically the Stocking Unit would be used but the Pricing or Costing Unit could also be used.

Inventory 9.3A supports Adagio DocStore. If you are using DocStore, it is imperative the DocStore database be included with all backups of your Inventory database. All backup zip files created by the File | Backup functions in Inventory include the DocStore database. In Adagio DataCare, the DocStore database is backed up by Jobs checking 'Adagio Common Files' with the 'Include in backup' option enabled. For a manual backup, include all data files beginning with "SD".

Converting Modified and Custom Reports:

If you have modified any of the standard reports installed by Adagio Inventory you may have to redo those modifications for 9.3A. Any modified reports will be located in \Softrak\Inventory\ModifiedReports. These same reports must be recopied from \Softrak\Inventory\StandardReports and remodified using Crystal Reports 2013 or 2016. Adagio ODBC must be installed to be able to do this. Or, your Adagio dealer or consultant can modify reports for you and deploy them at your site.

If you have custom reports, they may have to be converted or recreated. Any custom reports will be located in \Softrak\Inventory\CustomReports or its subfolders.

A Report Convertor Utility is available from Softrak Systems for the purpose of converting custom reports created with Crystal Reports 2011, 2013 or 2016 for Inventory 9.2A to work with 9.3A. See the Tech-Tip "ConvertingCustomCrystalReportsToHigherAdagioVersion.pdf". The Report Convertor Utility and related files are installed to \Softrak\System\ReportConvertor.

Also see Tech-Tips and Show Me How videos on creating and converting reports on Softrak's website at http://www.softrak.com/resources/technicaltips/technicaltips.php. You must scroll to the Tech-Tips.

Note: If you are upgrading from Inventory 9.2A but you did not update your custom reports created in Crystal Reports for Adagio 8.5 when you upgraded to 9.2A, you have to update them for 9.3A.

Softrak provides only limited support on the Report Convertor. We do not provide support for Crystal Reports, except as support is related to assisting you to locate data in the Adagio tables. The Adagio Data Dictionary Exporter tool (DDE) is useful for locating the tables and fields in the Adagio Inventory 9.3A dictionary. The DDE program, help and manual can be run from the Windows Start menu.

The I/C Transaction History, I/C Items (3) and I/C Items (1,2,3) Master tables were expanded for 9.3A. Custom reports based on these tables can be converted. The tables for all transaction entry functions (Adjustments, Receipts, Shipments, and Stock Transfers changed significantly for 9.3A. **Custom reports based on these tables will not convert and will need to be recreated.**

See the Tech-Tip "ManuallyConvertingCustomCrystalReports.pdf". The Report Convertor Utility and related files are installed to \Softrak\System\ReportConvertor.

Converting GridView Views

The data dictionary changed from 'Adagio Inventory 9.2A' (@N92A) to ' Adagio Inventory 9.3A ' (@N93A) in order to support new features added for this version. GridView views created for earlier versions of Adagio Inventory should be recreated using tables from 'Adagio Inventory 9.3A'. GridView has the ability to convert existing views to a new table.

Note: The 9.3A data dictionaries contain 2 tables for each physical file - one for use by the Adagio module and one for use by its reports. The table Descriptions for the module start with "I/C or IC" and ones for use by its reports do not. When creating new views you must use the tables starting with "I/C or IC". GridView 9.2B and higher hides tables used by the reports so they cannot be used inadvertently. Tables starting with "IC" (no slash) are composite tables and can be used to create views.

See the Tech-Tip and Show Me How video on converting GridView views on Softrak's website at http://www.softrak.com/resources/technicaltips/technicaltips.php. You must scroll to the Tech-Tips.

You may find the Adagio Data Dictionary Export Tool useful for comparing tables in the Adagio Inventory 9.3A dictionary to previous versions using Excel. The exporter can be found under on Softrak's website at http://www.softrak.com/resources/technicaltips/technicaltips.php.

The I/C Transaction History, I/C Items (3) and I/C Items (1,2,3) Master tables were expanded for 9.3A. Views based on these tables will convert without error. The tables for all transaction entry functions (Adjustments, Receipts, Shipments, and Stock Transfers changed significantly for 9.3A. **Views based on these tables will not convert without errors and will need to be recreated.**

Upgrading from 8.1E   **Upgrade Complexity:**   **Intermediate** ■

These Release Notes do not cover upgrading from 8.1E. If you are upgrading to 9.3A from this version, **before installing the upgrade**, it is very important to review this information in the 9.2A Release Notes on Softrak's website. This information is also in the Readme help.

Upgrading from 8.1D or earlier   **Upgrade Complexity:** **Intermediate** ■

These Release Notes do not cover upgrading from 8.1D or earlier versions. If you are upgrading to 9.3A from these versions, **before installing the upgrade**, it is very important to review this information in the 8.1E Release Notes on Softrak's website. This information is also in the Readme help.