

Release Notes

The most up-to-date compatibility information is on the [Product Compatibility Info](#) link at www.softtrak.com.



Adagio

BoM 8.1D

DataCare 8.1A (See Note 1)

GridView 6.8A – 9.0C

Invoices 9.0A (Note 1)

JobCost 6.8B - 8.1B (Note 1)

Lanpak 9.0C

Ledger 6.8A – 9.0C (Note 1)

MultiCurrency 8.0B – 8.1A

ODBC 9.0A

OLEDDB 6.8A – 8.0A

OrderEntry 8.1C, 8.1D (Note 1)

Payables 6.8A – 8.1C

Purchase Orders for Adagio 8.1A (Note 1)

Receivables 6.8A – 9.0B (Note 1)

SalesAnalysis 6.8B – 8.1B (Note 1)

SalesCQ 8.1A – 8.1B (Note 1)

Crystal Reports® for Adagio 8.5 - 8.5B

Other

MS Office 2003, 2007

MS Windows XP, Vista, 7

Enhancements and revisions in Adagio Inventory 8.1C (2010.11.04)

- ◆ Compatible with Adagio BoM Add-on product.
- ◆ Added Import and Export Bills of Material functions.
- ◆ The Data Integrity Check reports master items with inactive component items.
- ◆ Added Filters check box beside drop down in item edit and view to allow you to easily toggle filters on and off without having to select a blank filter from the drop-down.
- ◆ Item Number segments can be shown as separate fields in the smart finder. In the initial release of 8.1C they were added in finders and item grids but not available in the smart finder. The field names are set to the Segment Name fields from the System Options tab in the Company Profile.
- ◆ The Update Alternate Price List function now allows you to set the Item Description to the description from the base item. This can be used to propagate a description field change or correction to all items on the alternate price list. When "Update using" is set to 'Original price list' the additional option "Description" is available in the Update combo box. It updates the description in the alternate price list from the base price list.
- ◆ In some cases in Inventory 8.1C for databases with a relatively large number of items in inventory, after using the Find function for items, when you used the Find function again and typed in a item number (rather than selecting it from the finder grid) the immediately preceding item in the grid was opened instead of the correct item.
- ◆ For those grid columns in the Items grid that are covered by the Apply Styles or Filters window when the filter / style is applied or removed there was a definite delay in re-painting the grid.
- ◆ After converting to 8.1C from earlier versions, the Reorder information displayed blank in the Edit Item and Item Inquiry with Sales and Costs functions in some cases.
- ◆ The Transaction History tab in the Item Inquiry with Sales and Cost is no longer available if the user is not permitted to access the Transaction History function.
- ◆ When editing an Alternate Price List item in OE you are no longer prevented from editing a different alternate price list item in IC.
- ◆ If Adagio Payables 8.1B was used with Inventory 8.1C, the finder on the vendor field in the Enter/Edit Receipts function did not work and an error message was displayed. This was not a problem if Payables 8.1C was used.
- ◆ Filters and the item style were not updated for new items added "on the fly" in transaction entry functions or new items imported.
- ◆ An error occurred in some cases when adding a new item "on the fly" in the Enter/Edit Receipts and Enter Shipments functions.
- ◆ When previewing the Physical Inventory Worksheet, a message to overwrite an existing physical inventory reconciliation falsely appeared when the previous reconciliation was fully completed. This has been corrected.
- ◆ The Overstocked Items report did not show overstocked items when it was printed for a range of all items and all locations, with 'Quantity greater than maximum level' or 'Quantity greater than projected sales' options.

- ◆ On the Reorder Report in 8.1B and earlier versions, if an item had a non-zero Qty on sales order and the Qty on hand was less than this, then this item would appear on the report to order the difference, even though no Reorder data had been entered for the item. This functionality has been restored for 8.1C.
- ◆ Corrections were made to the Shipment Audit List report, including line spacing and sub-total lines printing on top of GL distributions.
- ◆ When a new database is created it will now include the pre-defined default Item Filters.

Enhancements and revisions in earlier versions of Adagio Inventory

- ◆ Refer to the Readme help file for details of enhancements and revisions in earlier versions.

Installing

To install Adagio Inventory you need the serial number and install code from the Product Label that came with the Product CD or from the download email sent to you by Softrak Systems.

If you are installing an upgrade, you need the serial number and install code from the Upgrade Product Label that came with your upgrade CD or from the download email. A previous version of Adagio Inventory should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from a previous version.

Read the section 'Upgrading to this Version' below before installing an upgrade.

If you are installing a Service Pack, you do not need to enter a serial number or install code. However, a previous version of Adagio Inventory 8.1C must be installed before the Service Pack can be installed.

To install Adagio Inventory (or an upgrade) insert the CD in the drive. If the install program does not start automatically, run ADAGIO.EXE from the root of the CD. Or, if Adagio Inventory was downloaded, run the program file you downloaded. Once the install program is running, you can click the View button to open the Readme file for detailed instructions. If Adagio Inventory is installed on a network you must also do a workstation install for each workstation running Adagio Inventory. Refer to "Installing on a network" in the Readme for instructions.

To install the Adagio Inventory Service Pack, run the Service Pack program and follow the instructions on the screen. After installing the Service Pack, a workstation install may be required at each station running Adagio Inventory. To determine if a workstation install is required, start Adagio Inventory at the workstation. The workstation install will be automatically started if required. Note: If you are updating multiple applications at the same time, it may be faster to run the all workstation install to update all applications at once on the station. Refer to "Installing on a Network" in the Readme for instructions.

Upgrading to this Version

Note 1: The following modules (if used) must be at the version indicated, or higher, to be compatible with Adagio Inventory 8.1C.

DataCare	8.1A
Invoices	9.0A
Lanpak	9.0C
OrderEntry	8.1C (2010.05.07)
Purchase Orders	[8.1A SP2]
SalesAnalysis	8.1B (2010.05.05)
SalesCQ	[8.1B SP1]

Version numbers in square brackets were not yet released at time of this Inventory 8.1C release.

In addition, if Adagio Receivables is 9.0A or 9.0B then the following modules (if used) must be at the version indicated, or higher, to be compatible with Adagio Inventory 8.1C.

JobCost	8.1B
Ledger	9.0A or higher

Do not install this upgrade until you are certain the versions required above have been released and you have them available to install. The upgrades to the other modules may be installed before or after installing the Inventory upgrade.

Adagio Inventory 8.1C requires Adagio Lanpak to be version 9.0C or higher. **Do not install this upgrade before you have installed Lanpak 9.0C if you require multiple users in Adagio Inventory.** If you have any prior version Lanpaks installed but no 9.0C Lanpaks the Adagio Inventory install will warn you.

You can convert your IC database at any time. The program allows you to make a back up before proceeding with the conversion. You

should perform a Data Integrity Check in your current version of IC before installing the new version and converting your database. Any errors should be rebuilt or dealt with in your current version to ensure a successful conversion.

The conversion to 8.1C could take a significant period of time on databases with a large number of items across a network. For large databases, we recommend copying your database to a local machine, converting the data, and then copying it back. We strongly recommend you contact your dealer or consultant for assistance with this procedure and take a backup before proceeding.

Adagio Inventory 8.1C maintains reorder data by Location. The conversion asks you to select the Location you want to use as your default reorder data location. Any items for which you had entered reorder data prior to conversion will have that item's reorder data stored in the default location specified. The quantity figures for all other locations will be zero.

If you have multiple locations and you want to use this feature, and you had previously maintained the total quantity figures for all locations, you will need to adjust the reorder quantities using the Edit Reorder Data function or by exporting from the default location and importing to other locations as required. You will also need to import the adjusted quantities to the default location. Note: totals of the reorder quantities across all locations are maintain in the item master.

A future release of Purchase Orders for Adagio will support reordering by Location.

Adagio Inventory 8.1C is not compatible with earlier versions of Adagio Inventory. Adding and deleting items, or modifying the item description in earlier versions will cause data integrity errors. Do not attempt to open an 8.1C database with earlier versions. Earlier versions may open an 8.1C database without any warning but use of those versions can result in errors. Note: should this occur the Data Integrity Checker will rebuild these errors without any loss of data in most cases.

Other than the versions mentioned above in Note 1, Adagio Inventory 8.1C is not compatible with earlier versions of Adagio Invoices, OrderEntry, or Purchase Orders. Adding and deleting items, or modifying the item description in earlier versions will cause data integrity errors. Earlier versions may open without any warning but use of those versions can result in errors. Note: should this occur the Data Integrity Checker will rebuild these errors without any loss of data in most cases. If Inventory 8.1C must be used with these earlier versions you should use security Groups to disable the item edit function in these products to avoid integrity errors. Therefore, it is possible to install and use Inventory 8.1C before new releases of Purchase Orders and SalesCQ become available.

Column Editor settings are saved by grid by user by database in 8.1C, whereas in previous versions they were saved by grid by user. Therefore Column Editor setting changes must be made individually for each database.

The item import and export 'Items Default' template changed for 8.1C.

The Company Profile option 'Auto edit physical inventory' has been moved to the new User Preferences function. The On Start-up settings have also been moved to User Preferences.

After converting, you may need to adjust your Security Groups (if you use them). When new menu choices are added to an Adagio product they are enabled by default for all Security Groups. You will need to edit each Security Group to restrict access to new functions as required. This release adds Bills of Material to the File | Import and File | Export menus.

If you have custom reports (CustomRP folder) or modified reports (ModRP folder) for Adagio Inventory that reference tables in Adagio Receivables and you are also upgrading to Receivables 9.0A you will have to adjust or recreate these reports. See the Adagio Receivables Release Note or Readme help for details. GridView views for Inventory tables that reference Receivables tables will also require adjustment.

Upgrading to this Version from versions earlier than 8.1B

The Previously Opened database list is now saved by Adagio User rather than for all users. The first time an existing user or a new user logs into Adagio Inventory 8.1C they will be asked "Would you like your historical company access list set up?" Answer yes to have Inventory add all entries from the Previously Opened list from your prior version. It is no longer possible for all users to share the same Previously Opened list.

If you are using Purchase Orders for Adagio, the first time you run the Data Integrity Check (DIC) it may take a significantly longer time to complete if you have a large number of transactions in history (unless 'Bypass transaction history in DIC' is on in the Company Profile).

The Data Integrity Check of the Item Location file has been improved. The first DIC run after installing 8.1C may detect and rebuild errors in this file that were not detected in earlier versions. In most cases the errors detected did not cause any problems in the operation of Inventory program and are not a cause for concern.

Old formats such as Lotus, Dbase and Clipper that are almost never used any more have been removed from import / export templates, leaving Excel, ASCII CSV (Delimited), ASCII Fixed Length and PSV Delimited. The old formats may be manually turned back on for sites that need them by editing \sofrak\icwin\icwin.ini and adding section format lines as required:

```
[Import/Export Formats]
Lotus 123 ( Version 1.0 - 2.x)=1
Lotus 123 ( Version 3.0 - 5.0)=1
```

dBase III & IV=1
FoxPro (all versions)=1
Clipper (all versions)=1
Symphony (Version 1.0,1.1)=1
Quattro Pro (Version 1.0 - 6.0)=1

Upgrading to this version from versions earlier than 8.1A (2009.02.17)

If you did not previously install 8.1A (2009.02.17) or higher and run at least one Data Integrity Check (DIC), the following applies to you. Deleting an item now also deletes all transactions in history for the item. The DIC will detect and remove all transactions in history for items that have been previously deleted. This means the DIC will report these transactions as errors the first time you run it after installing this version of Inventory. These errors should not be a cause for concern. Rebuild will remove these transactions and they will not be there next time the DIC is run. If you have a large Historical database, please allow sufficient time for the rebuild process to complete.

If you are upgrading from version 8.0A or earlier refer to the Important Notes section of the Readme help to review important considerations before installing and upgrading to 8.1C. The Readme Help can be viewed by starting the install and clicking the View button. The install may be canceled after viewing the Readme.