Adagio® GridView 9.2B (2016.05.04)

Release Notes

Upgrade Complexity from Version 9.2A   **Easy ●**

Compatibility

Adagio

BankRec 8.1A – 9.2A
ChartView 9.2B
Console 9.1A, 9.2A
DataCare 8.1A - 9.2A
ePrint 9.0A, 9.2A
FX 8.1A - 9.1B
GridView-RW 9.2B
Inventory 8.1A – 9.2A
Invoices 8.1A – 9.2A
JobCost 8.1A – 9.2A
Lanpak 9.2B
Ledger 8.1A – 9.2A
MultiCurrency 8.1A – 9.2A
OrderEntry 8.1A – 9.2A
Payables 8.1A – 9.2A
PurchaseOrders 8.1C -9.2B
Receivables 8.1A – 9.2A
SalesAnalysis 8.1A – 9.2A
SalesCQ 8.1A - 8.1C
Time&Billing 8.1A – 8.1D

Other

Any product for which an Adagio Data Dictionary has been created
Excel Workbooks
Island Microsystems products
DSN / UDL data sources
MS Office 2007, 2010, 2013
  2016, 365
MS Windows Vista, 7, 8, 8.1, 10
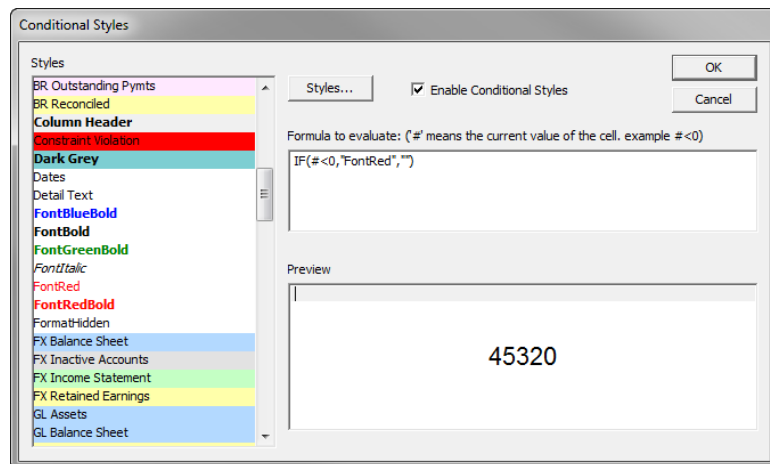Any product that uses the Adagio Data Source (ADS)

Note

The most up-to-date compatibility information is on the Product Compatibility Info link at www.softrak.com.

Enhancements

Views created with this version are not backward compatible with earlier versions of GridView. Views opened with this version will be automatically converted to the new format and will not be usable by earlier GridView versions.

- **Conditional Cell Formatting** is supported. Right mouse button on the column title and select **Edit Conditional Styles** from the context menu or choose **Format | Conditional Styles** to add a conditional Style to the active column. This dialog is displayed:

Use a regular `IF()` function to test the condition. Name the desired style to apply if the condition is `TRUE`. Name an alternative Style to apply if the condition is `FALSE`, or use a NULL string ("") if you want the default formatting applied. Refer to the current cell with "#" (as illustrated).

The Preview window will show a value with the formatting applied as the condition is evaluated. The OK button will only be enabled and the Preview window displayed, if the Formula is syntactically correct.

Conditional Styles can be Enabled/Disabled on the Dialog or **View | Conditional Styles** menu.

Constraint violations are no longer supported.

- Views that are "Tied" to a specific database can now be modified when logged in as SYS so that network Views can be maintained when running on a laptop version of the data.

- CSV and TXT files can be loaded and parsed in GridView. A structured CSV file with a defined header row can pass data element type information to GridView to correctly format the columns. See the F1-Help text for details.

- Tool tips have been added to display calculation dependencies, Filter and Row Format definitions. Many dialogs have been made sizeable.

- Allows NULLs to be sent to external database. Option setting is in View | Customize | General.

- When exporting a View with ODBC compliant column names (/XDO /XDN on the command line), empty cells will send 0 if the column is numeric unless NULLS are forced in the View | Customize | General tab.

- When a cell is hyperlinked to a PDF document, the Adagio PDF Viewer is called to display the PDF instead of the workstation default PDF Viewer.

- Default column widths will be more accurate. Calculated Columns, Row Formats and Sort Sequences are now sorted for selection. Field name matching when replacing one table with another has been improved. Refreshing of multiple Views in an ordered Workspace has been improved. The default Table Style to be used by Excel can be set on the Defaults | General tab.

- "Enable auto trim" on the Defaults | Views tab automatically wraps a right justified field in the TRIM() function to strip leading blanks. This makes string comparisons more natural when the fields are used in formulas.

- The sample views installed in \Softrak\GVWIN\Views have been updated to use the currently shipping 9.2A dictionaries.

- Added System Info tab to Help | About.

- This release is Adagio Cloud ready.

New FUNCTIONs

GETPDFITEM(CVCode, DocPrefix, DocType, Docnum)

Returns the full path of an ePrint saved document if it exists in the \SoftPDF Folder. The arguments are text fields containing:

- The Customer or Vendor Code (6 characters)
- The Application Prefix that generated the PDF (AR, IN, OE or TB).
- The Document Type (I=Invoice, C=Credit Note)
- The Document number

DAYOFYEAR([Date])

Returns the Julian day number of the date. Uses TODAY() if no date is provided. The date provided must be later than December 31, 1979.

ISOWEEKNUM(Date)

Returns the ISO week number in the year – the week with the year's first Thursday in it. Monday is the first day of the week.

Julian day number of the date. Uses TODAY() if no date is provided.

WEEKNUM(Date[,return type])

Returns the week number in the year, counted according to the value in [return type]. If [return type] is not specified, 1 is used. January 1 is always week 1, except when [Return type] is 21 (ISO), in which case week 1 may begin on another day of the week. [Return type] controls how weeks are counted:

```
  1         Week runs from Sunday to Saturday
  2         Week runs from Monday to Sunday
 11         Week runs from Monday to Sunday
```

```
12          Week runs from Tuesday to Monday
13          Week runs from Wednesday to Tuesday
14          Week runs from Thursday to Wednesday
15          Week runs from Friday to Thursday
16          Week runs from Saturday to Friday
17          Week runs from Sunday to Saturday
21          Use ISO week numbering
```

All other values return Error!

Problems Fixed

- When a View is saved Summarized, the state is now saved for the next time the View is loaded.
- Syntax checking has been relaxed for Calculated Columns and Filters that return "!Error" during definition.
- Trailing spaces are trimmed from the Worksheet name when a Workspace is sent to Excel.

Enhancements and revisions in earlier versions

Refer to the Readme help file for details of enhancements and revisions in earlier versions or Historical Enhancements under Products on Softrak's web site.

Installing

To install Adagio GridView, you need the serial number and install code from the download email sent to you by Softrak Systems.

If you are installing an upgrade, you need the serial number and install code from the upgrade download instruction email. A previous version of Adagio GridView should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your previous version.

Read the 'Upgrading' sections below before installing an upgrade.

To install Adagio GridView, an upgrade, or Service Pack, run the program file you downloaded. Once the install program is running, you can click the View button for detailed installation instructions in the Readme help.

If Adagio GridView is installed on a network, you must also do a workstation install at each station running Adagio GridView. Adagio GridView does not support the auto-workstation install feature found in other modules. You must explicitly do a workstation install. Refer to the manual or Readme help for workstation install instructions. Note: If you are updating multiple applications at the same time, it may be faster to run the All Workstation install to update all applications at once on the station. Refer to "Installing on a Network" in the Readme for instructions.

Upgrading

Upgrading to this Version from 9.2A   **Upgrade Complexity:**   **Easy** ●

You need to reset the toolbar to show new buttons added in 9.2B. Select **View | Customize** from the menu; then select each of the Toolbars' options and click the Reset button.

Adagio GridView 9.2B requires Adagio Lanpak to be version 9.2B or higher.

Adagio GridView-RW 9.2B (if used) is required for use with GridView 9.2B. Earlier versions of GridView-RW are not compatible. Do not install this upgrade if you do not also have your GridView-RW 9.2B upgrade available to install.

Adagio ChartView 9.2B (if used) is required for use with GridView 9.2B. Earlier versions of ChartView are not compatible. Do not install this upgrade if you do not also have your ChartView 9.2B upgrade available to install.

Views and Workspaces in 9.2B use a new file format. Views and Workspaces created with earlier versions will be automatically converted. **Views and Workspaces created with 9.2B cannot be used in earlier versions.** If 9.2B Views or Workspaces are opened with earlier versions, error messages will be displayed saying "a newer version of GridView is required to open this file".

Upgrading from earlier versions   **Upgrade Complexity:**   **Intermediate** ■

Views and Workspaces created with earlier versions will be automatically converted when opened. Some adjustments may be required. **Views and Workspaces created with 9.2B cannot be used in earlier versions.** If you open a 9.2B View with an earlier version of GridView, an error message is displayed (for example: 'MyViewName.gv' was created with a newer version of GridView. A newer version of GridView is required to open this file.).