

# Adagio<sup>®</sup> GridView 8.0C (2005.07.05) Release Notes

The most up-to-date compatibility information is on the **Product Compatibility Info** link at <u>www.softrak.com</u>.



Adagio<sup>®</sup>

BankRec 6.8B Checks 6.8A FX 8.0A to 8.0D Inventory 6.8A, 6.8B, 8.0A Invoices 6.8A, 6.8B Lanpak 6.8A Ledger 6.8A to 8.0C MultiCurrency 8.0A, 8.0B OrderEntry 6.8A, 6.8B, 8.0A Payables 6.8A, 6.8B Receivables 6.8A, 6.8B, 8.0A SalesAnalysis 6.8B, 8.0A Time&Billing 6.8A

#### ACCPAC<sup>®</sup> Plus<sup>™</sup>

Accounts Payable 6.1A, 6.5A Accounts Receivable 6.1A, 6.5A, 7.0A Canadian Payroll 6.5A General Ledger 6.1A, 6.5A, 7.0A Inventory Control 6.1B, 6.5A, 7.0A Job Costing 6.1A, 6.5A Order Entry 6.1B, 6.5A Sales Analysis 6.1A US Payroll 6.1D

#### Other

Any product for which an Adagio Data Dictionary has been created MS NT, 2000, XP

# Enhancements and revisions in Adagio GridView 8.0C (2005.07.05)

- Adagio GridView now supports multiple, named filters into a table. This allows a single view into a file to easily present different information to a user, based on complicated filtering rules. The filter name in use is displayed in the title bar of a View. Comment only filters are now allowed, rather than generating a syntax error. To support this feature, you need to reset the toolbar by selecting View | Customize, and clicking on the Reset button for each choice in the Toolbars tab.
- You can now have GridView read all files that match a wildcard specification; select "\* All" from the dropdown. Use the DATAFILENAME() function to determine which file has been read. This is very useful for creating views into open batch files.
- A new menu choice allows you to set the "Run date" for a View. This is useful for generating "end of month" views after the end of the month. The Run date in use is shows in the status line. It is preceded by a "\*" if it is not the current date.
- You can now import or export named filters or calculated columns for use in other Views. Exported values are saved as plain text. References to other formulas are expanded. You will be warned if you are replacing a previously defined formula in an export or import.
- You can now multi-select items in a linked view, and see the results of all of the selected items in the link. For example, select three customers using shift-click or control-click from a customer table. See invoices for all three customers in a linked view.
- New Query functions have been added. =DATAFILENAME() returns the name of the file containing the data useful for wildcard names such as batch numbers. =FILTERNAME() returns the name of the filter that has been selected. By knowing the name of the filter, different sequences can be defined for table presentation.
- A new function "=LIKE(S1,S2) has been added. This function returns a value between 1 and 10,000 representing how similar the two string values are. The higher the value, the closer the match. 10,000 is the same as identical. Values around 5,000 provide good similarity matches. (Example: LIKE(S1,S2) > 5000) This function is case sensitive. LIKENC(S1,S2) is the case insensitive equivalent.
- New pattern matching functions have been added to locate records. =FINDALL(s1,s2[,s3,..sn]), =FINDANY(s1,s2[,s3,..sn]), =FINDCOUNT(s1,s2[,s3,..sn]) look for exact matches between the first string argument and any of the strings in the match (second) list. =MATCHALL(s1,s2[,s3,..sn]), =MATCHANY(s1,s2[,s3,..sn]), =MATCHANY(s1,s2[,s3,..sn]), and the strings.
  =METAPHONE(s1) and =SOUNDEX(s1[,n]) return phonetic values of the strings. See the online help for details.
- The summary state of a view is remembered, even when it is refreshed. Formatting is preserved on the summary view.
- You can have GridView automatically translate "coded fields" in a view, without requiring a formula. Select "Translate coded fields" on the "Edit Definition" dialog. This will automatically translate "B" to "Balance Sheet", "I" to "Income statement" and "R" to "Retained earnings". Dictionaries supporting the coded field translation will be released over time.

- Formatting is preserved on totals when a view is summarized. The formatting of numbers has been improved to prevent (0.00) display.
- You can see the properties of fields displayed in the View. Right mouse click on the column title and select "Field Properties".
- Only user "SYS" is entitled to see encrypted data fields, such as the credit card numbers stored in Adagio Receivables V8.0. Other users will be presented with asterisks.
- ExcelDirect no longer sends hidden rows and columns to the spreadsheet.
- You can now only delete a computed column if no other columns refer to it. Unexpected values used to result.
- Error reporting has been improved. The "Edit" Menu is now accessible if "/C" is not specified on the command line.

## Enhancements and revisions in earlier versions of Adagio GridView

• Refer to the Readme help file for details of enhancements and revisions in earlier versions.

### Installing

To install Adagio GridView from the Adagio Product CD, you need the serial number and install code from the Product Label that came with your CD.

If you are installing an upgrade, you need the serial number and install code from the Upgrade Product Label that came with your upgrade CD. A previous version of Adagio GridView should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your previous version.

If you are installing a Service Pack, you do not need to enter a serial number or install code. However, a previous version of Adagio GridView 8.0B must be installed before the Service Pack can be installed.

To install Adagio GridView (or an upgrade), insert the CD in the drive If the install program does not start automatically, run ADAGIO.EXE from the root of the CD. Once the install program is running you can click the View button for detailed instructions in the Readme help. If Adagio GridView is installed on a network, you must also do a workstation install for each workstation running the product. Refer to the manual or Readme help for workstation install instructions.

To install the Adagio GridView Service Pack, run the Service Pack install program and follow the instructions on the screen. A workstation install is not required when installing the Service Pack.

Views and Workspace files created or modified with GridView 8.0C <u>might not</u> work with earlier 8.0 versions of GridView and <u>cannot</u> be used with version 6.8A. Views and Workspace files created with earlier versions of GridView can be used with GridView 8.0C.

**Note:** Adagio GridView is compatible with ACCPAC Plus multi-currency databases. The dictionaries for ACCPAC Plus Canadian and US Payrolls are not included with Adagio GridView for security reasons. However, they are available on request to registered users.

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