

**Release Notes**

The most up-to-date compatibility information is on the **Product Compatibility Info** link at [www.softtrak.com](http://www.softtrak.com).

**Upgrade Complexity**

From prior version: **Easy** ●

**Adagio**

BankRec 6.8B – 8.1B \*  
Checks 6.8A – 8.1B  
Contacts 8.0A  
FX 8.0A - 9.0A  
GridView 6.8A – 9.0C  
Inventory 6.8A – 8.1C \*  
Invoices 6.8A – 9.0A \*  
JobCost 6.8B, 8.1B \*  
Lanpak 9.0C  
Ledger 8.0A – 9.0C \*  
MultiCurrency 8.0A- 8.1B

**ODBC 9.0A**

OrderEntry 6.8A – 8.1D \*  
Payables 6.8A – 8.1C \*  
Purchase Orders for Adagio 8.1A, 8.1B  
Receivables 8.0A - 9.0B \*  
SalesAnalysis 6.8B –9.0A \*  
SalesCQ 8.1A - 8.1B \*  
Time&Billing 8.0A – 8.1B \*  
Crystal Reports 8.5-8.5B for Adagio

**Other**

MS Office 2003, 2007  
MS Windows XP, Vista, 7

**Enhancements and revisions in Adagio DataCare 9.0A (2011.03.24)**

The changes and improvements to Adagio DataCare with this release are significant. To make it easier to review the various changes that have been made, we have grouped them by function in this release note.

**Sign-on**

- ◆ The Adagio Open Data Dialog has been significantly improved. The Previously Opened database list is now saved by Adagio User rather than for all users. The first time an existing user or a new user logs into Adagio DataCare 9.0A they will be asked "Would you like your historical company access list set up?" Answer yes to have all entries from the Previously Opened list from your prior use of DataCare copied for your use. The Open Data screen and Previously Opened database list now show the date the database was last opened by the user. You may also elect to have Adagio save your Adagio User Id and Password and default them when logging into Adagio. The saved information is based on your Windows authenticated user name. This option may be turned off by editing \softtrak\system\ADS.INI and adding the lines:

```
[Options]
RememberUser=0
RememberPassword=0
```

- ◆ Opening the database in DataCare is much faster in many cases. DataCare no longer needs to load the Integrity Check DLLs for every Adagio module / version on startup.

**Data Integrity Check (Run Job)**

- ◆ When running a Not For Resale (NFR) version of DataCare, the NFR message that is displayed when starting DataCare will automatically close after 5 seconds if it is not closed manually by clicking the OK button. This allows the NFR to be used to run a delayed or scheduled Job (auto run using /R) after business hours without requiring operator input.
- ◆ Running a DataCare Job updates the Last Integrity Check date in the individual Adagio modules. This date is displayed in the status bar at the bottom of the main program screen of the Adagio modules.
- ◆ The Application Integrity Check (also known as phase 2) across a network on large databases is significantly faster due to enhancements in the DataCare DLLs shipped released in more recent upgrades to Adagio modules.
- ◆ Rebuilding File Integrity Errors (also known as phase 1) across a network on large databases is significantly faster due to enhancements in the Adagio Data Source (ADS) released in more recent upgrades to Adagio modules.
- ◆ The log now shows users who were logged into Adagio and thus preventing a delayed or scheduled (auto run using /R) job from running. If 'Require exclusive access' is off in the Job, the log shows users who were in Adagio when the job was run. Generally, you should avoid running with the 'Require exclusive access' option off as this can cause false errors to be reported or incomplete backups if other users are using Adagio at the same time.
- ◆ DataCare refreshes Grid Filters and Styles for applications that have them. The progress dialog displayed while filters are refreshed now displays which filters are being refreshed (for example: "Scanning Customers").

- ◆ If 'Require exclusive access' is off in a Job, DataCare will no longer refresh filters for applications that support Grid Filters. This prevents errors if other users have the database open and are performing certain functions in those applications while the Job is running. Generally, you should avoid running with the 'Require exclusive access' option off as this can cause false errors to be reported or incomplete backups if other users are using Adagio at the same time.
- ◆ Adds a new application 'Adagio Common Files' as a detail in Jobs, in order to check files shared by Adagio modules, such as Optional Fields, User Preferences and the fax queue.

### **Edit Job / History**

- ◆ You can toggle applications on and off in a Job using the spacebar. This allows you to quickly create a new Job for which you do not want to check all applications. When an application is toggled off, all options for that detail are turned off. When an application is toggle on, options are set to the defaults you've defined in the Company Profile (i.e. the same options are selected as when creating a new Job).
- ◆ Copy Job places you directly the edit for the newly created record.
- ◆ The Edit Job screen is now sizeable. This allows more lines and fields to be shown in the applications grid.
- ◆ The options 'Enable SF Export' and 'Enable SF Printing' have been added to the Edit User screen to allow you to disable Excel Direct from grids and finders.

### **Backup**

- ◆ Add an option to backup all files in the data folder. This allows backup of the ADSPROF file, import / export files, spreadsheets, custom reports / views, batch files (.bat), third-party product databases, etc. that are located in the same folder as the Adagio databases for a company.
- ◆ The number of backup files in your vitalEsafe online storage folder can be maintained automatically. Use this feature to avoid having to manually delete old online backups periodically to ensure you do not exceed your storage limit on vitalEsafe. Set the number of backup files in the 'Retained vitalEsafe backups' field on the Backup tab in the Company Profile, based on the size of your backup zip files and your available online storage. When the number of files is reached, the newest backup files are retained and older files are deleted. The files are of the form DCB\*.ZIP created by jobs. Files of the form BKDC\*.zip created by the File | Backup function are not affected and are not maintained automatically.
- ◆ The vitalEsafe upload progress dialog has been improved and the progress bar now accurately shows the percentage.
- ◆ You can now specify a list of folders / files to be included in the DataCare backup. This allows backup of miscellaneous files that are not located in the data folder, such as import / export files, spreadsheets, custom reports / views located under the Adagio program folders (ex. \sofrak\ledger\views), etc. The list is maintained on the Backup tab in the Company Profile. "Wildcard" filenames are supported (ex. \*.csv or \*.xls?). UNC paths are supported (ex. \\ServerName\Accounting\myfile.xyz).
- ◆ The application 'Common Files' has been added to Jobs to check files shared by Adagio modules such as Optional Fields, User Preferences and the fax queue. Thus these files can be backed up by setting 'Include in backup' to on in the Adagio Common Files job detail.

### **Reports**

- ◆ Added 'Report Preview Options' in the File | Options function to allow you to set the default preview zoom factor (percentage) and preview window state (full screen or partial screen) for previewing reports to screen. These settings are saved by workstation.

### **Miscellaneous**

- ◆ Compatible with Windows 7.
- ◆ New toolbar buttons and program icon provide a cleaner look and differentiate this new version visually.
- ◆ The date control has been updated to improve the speed of data entry. You can enter just the 1 or 2-character day in any date field without having to enter the month or year. The month and year are automatically populated with the initial values from the field. For example, if the date is 1/23/2011, typing "22" and tab changes the date to 1/22/2011. You can also enter just 4 characters for the day and month (zeros are required) and the year will be populated.
- ◆ Added an Excel Direct button to the jobs grid, the applications grid within a Job, and the history grid.
- ◆ Excel Direct from grids now has a progress bar and cancel for grids with a very large number of rows.
- ◆ Excel Direct (from finders, smart finders and from grids in some modules) can be configured to export an ASCII CSV file (instead of sending data direct to Excel) and start an application that automatically opens the file. This allows export when Excel is not installed and provides support for other spreadsheets such as OpenOffice.org. Note that unlike Excel Direct there is no formatting with CSV. To enable this functionality, entries must be made manually in the file \sofrak\system\ssi2xl.ini. Refer to the Readme help file for details.

- ◆ The File | Options, Field Verification option has been removed. Fields are always verified during entry.
- ◆ The Help Menu has been modified to allow you to launch the Adagio System Status utility (chksys.exe) and print the Adagio Lanpak registration form.
- ◆ The Help | About dialog now has a 'System Info' tab showing the version and path to various DLLs used by the program. The dialog now uses the Adagio standard.
- ◆ When Adagio GridView 9.0A or higher is opened from the Adagio menu, Adagio DataCare will be displayed as the first line on the Select Module screen so you do not need to scroll down to find it.
- ◆ WebSafe changed to vitalEsafe™ in the Backup function to reflect the 3<sup>rd</sup> party name change.
- ◆ The sample data has been updated to current versions.
- ◆ Automatically copies help files (\*.chm) to the local drive so that Service Packs do not require a workstation install just to update the readme help file.
- ◆ The multi-currency files for single currency databases are now backed up when you backup a 'Complete Dataset' from File | Backup.
- ◆ The default E-mail port number 25 can now be changed to another port if necessary when sending using Directly. Some ISPs require use of port number 587 for SMTP transfers. The Port field has been added to the Email tab in the Company Profile.

### Install Changes

- ◆ This version moves toward our goal of a more Windows 7 friendly environment for installation. If you are installing to a mapped network drive that is normally accessible, but you cannot see it during the install when attempting to select a drive or folder, you can now install by browsing to the correct folder using the Universal Naming Convention (UNC), for example \\myserver\accounting\. This avoids having to adjust the User Account Control settings, which requires you to restart your computer and temporarily grant Administrative privileges to the user if they are not an administrator.
- ◆ This version simplifies installation by removing any consideration of the location of the Report Tables Drive (RTD) by the install and program in virtually all cases. Therefore the install no longer prompts for the RTD.
- ◆ The install writes to the master install log file "AdagioMasterInstall.log" in the \sofrak\system folder. An entry is written to this log when any full, upgrade or SP for any Adagio module (with a release date of March 2011 or later) is installed. It shows the version installed and the version being replaced, the name of the Windows user who did the install and the rights for that user. An entry is also written to the log when an updated version of the Adagio Data Source (ADS) is installed, showing the version installed and the version being replaced. This log can be used to quickly determine the install history for all Adagio programs.
- ◆ When you select the 'Backup Files' option during an install, the replaced files are now saved in a subfolder named YYYYMMDD in the BACKUP folder, under the programs destination folder (rather than the BACKUP folder itself, where extensions need to be changed to .001, .002, etc. when there are multiple versions of the same file).
- ◆ The install includes an option allowing you to skip creating entries under Windows Start for cases where you will be manually creating an icon for the user to start Adagio and do not want them starting from Windows Start. During the install, uncheck the option 'Start Menu programs'. This avoids having to delete or change the Windows Start entry that would have been created.
- ◆ The install no longer checks the Opportunistic Locking setting (Oplocks) on the workstation.
- ◆ The Opportunistic Locking setting (Oplocks) on the workstation is no longer checked when the program is started.
- ◆ The System Status function in the Help menu (chksys.exe) no longer prompts you to disable Oplocks. It displays the current Oplocks setting and allows you to change it. The 'Check R/W Status', 'Check Specific Folder' function now supports UNC browse, whereas before you would have had to turn UAC off to use it.
- ◆ SetServerForAdagio and SetReportsTablesDrive utilities have been updated. The latter should virtually never be needed at an Adagio site once any Adagio module dated March 2011 or later has been installed.

### Problems Fixed

- ◆ In some cases a rebuild was done by a delayed or scheduled job (auto run using /R) when the rebuild options were not on in the job. In other cases a rebuild was not done by a delayed or scheduled job when the rebuild options were on in the job.
- ◆ After installing Adagio applications that have the new grid filter feature, if you opened other databases without first closing DataCare, the program stopped responding in some cases. In other cases an error occurred, such as "The instruction at "0x0047ae36" referenced memory at "0x00cd267c".
- ◆ The Status field on the History grid showed that the data had been rebuilt in some cases, when in fact there were no errors and no rebuild was actually performed. This occurred in some cases when a the job was as a scheduled or delayed job. If you opened the job in history it showed that it had completed with no errors.

- ◆ Some sites received the message "Error loading Adagio Email DLL (SSIMail.dll)" when attempt to email from DataCare.
- ◆ The email On Failure was not send to the CC address in some cases.
- ◆ If you only selected the option to send an email On Failure (but not On Success) the email was not sent for a delayed or scheduled job (auto run using /R).
- ◆ The VitalESafe upload of backup files stopped working after certain patches for Windows were installed. The patch from VitalESafe to correct this is no longer required.
- ◆ The background color set in the Company Profile was not being saved.
- ◆ It was not possible to create custom reports in Crystal Reports for Adagio for DataCare 8.1A.

## Enhancements and revisions in earlier versions of Adagio DataCare

- ◆ Refer to the Readme help file for details of enhancements and revisions in earlier versions or [Historical Enhancements](#) under Products on Softrak's web site.

## Installing

To install Adagio DataCare from the Adagio Product CD you need the serial number and install code from the Product Label that came with your CD or in the email from Softrak Systems.

If you are installing an upgrade, you need the serial number and install code that came with your upgrade. A previous version of Adagio DataCare should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your previous version.

### Read the sections below before installing an upgrade to 9.0A from an earlier version.

To install Adagio DataCare (or an upgrade), insert the CD in the drive. If the install program does not start automatically, run ADAGIO.EXE from the root of the CD. Or, if Adagio DataCare was downloaded, run the program file you downloaded. Once the install program is running, you can click the View button to open the Readme file for detailed instructions. If Adagio DataCare is installed on a network, you must also do a workstation install for each workstation running Adagio DataCare. Refer to "Installing on a network" in the Readme for instructions.

## Compatibility Notes

DataCare supports the "Application Integrity Check" phase for the applications shown at the top of these Release Notes and marked with an asterisk. For all other applications, DataCare supports the "File Integrity Check" phase where applicable (DataCare is compatible with, but there is no database to check for these modules: GridView, Lanpak, ODBC and Crystal Reports for Adagio).

DataCare supports third party products that use the Adagio Data Source, for which the developer has written a DataCare Data Integrity Check DLL.

Adagio DataCare requires Adagio Lanpak to be version 9.0C or higher.

## Upgrading to 9.0A – installing the upgrade

Upgrade Complexity: From 8.1A ● Easy

Adagio DataCare 9.0A will be installed to the \sofrak\datacare folder. Previous versions were installed in \sofrak\dcwin. When installing an upgrade to 9.0A the previous version will be uninstalled.

The upgrade install cannot change any custom icons you may have created on your desktop to launch DataCare and you must change these icons manually to run from \sofrak\datacare\datacare.exe. You must also change any scheduled tasks you have defined in Windows.

The upgrade does not require a database conversion and may be installed at any time.

## Upgrading to 9.0A – after installing the upgrade

The Previously Opened database list is saved by Adagio User rather than for all users. The first time an existing user or a new user logs into Adagio DataCare they will be asked "Would you like your historical company access list set up?" Answer yes to have DataCare add all entries from the Previously Opened list from your prior version. It is no longer possible for all users to share the same Previously Opened list.

The settings in the details (applications) in existing jobs may be changed after upgrading. Review the settings in the details for the jobs you use. A new application 'Common Files' has been added to jobs to check tables shared by multiple Adagio modules, such as Optional Fields and User Preferences. It will be added to all existing jobs automatically and set to the defaults specified in the Company

Profile. Review your jobs and change the settings for Common Files as required.

## Upgrading to 9.0A – custom reports and views

Modified standard reports are files with an .rpt extension that you copied from \sofrak\dcwin\StandardRP to \sofrak\dcwin\ModRP and modified using Crystal Reports for Adagio. Your modified reports from your prior version will be copied to the folder \sofrak\datacare\ModRP.priorversion. Re-modified reports must be placed in \sofrak\datacare\ModRP.

Installing the DataCare 9.0A upgrade does not delete your original modified reports in \sofrak\dcwin\ModRP. When you are certain these reports are no longer needed, you can delete the \sofrak\dcwin\ModRP folder.

Custom reports created in Crystal Reports for Adagio for earlier versions of DataCare do not need to be modified or recreated for use with DataCare 9.0A databases. Your custom reports from your prior version will be copied to the folder \sofrak\datacare\CustomRP.priorversion. Although they do not need to be modified, these custom reports must be copied to \sofrak\datacare\CustomRP. Installing the DataCare 9.0A upgrade does not delete your original custom reports in \sofrak\dcwin\CustomRP. When you are certain these reports are no longer needed, you can delete the \sofrak\dcwin\CustomRP folder.

Adagio GridView views created for earlier versions of DataCare do not need to be recreated or modified.

Views from your prior version will be copied to the folder \sofrak\datacare\Views.priorversion. Although they do not need to be modified, they must be placed in \sofrak\datacare\Views. Installing the DataCare 9.0A upgrade does not delete your original views in \sofrak\dcwin\Views. When you are certain these views are no longer needed, you can delete the \sofrak\dcwin\Views folder.

-- end --