

Release Notes

The most up-to-date compatibility information is on the [Product Compatibility Info](#) link at www.softrak.com.



Adagio

Crystal Reports® 8.5-B for Adagio
GridView 8.0A – 9.1A
Inventory 8.1E
OrderEntry 8.1F
ODBC 9.0A - 9.1A

Other Products

MS Windows XP, Vista, 7, 8, 8.1

Upgrade Complexity

From prior version: **Easy** ●

Enhancements and revisions in Adagio BoM 8.1F (2014.03.31)

- ◆ You can now assemble items from component items in multiple different Locations. The option 'Use component default location' has been added to the Assemble Master Items screen. When enabled, assembly will take component items from the new Default Location field in the Edit Bills of Material screen.
- ◆ Automatically assemble master items from Bills of Material when shipments are posted or during Import Shipments, typically to fulfill quantity on invoices imported from Adagio Invoices. This is similar to automatic assembly available in Day End in OE. Settings in the item allow you to control whether the master item will be automatically assembled if there is not sufficient quantity on hand, whether to build the total quantity ordered or the just the additional quantity required, and which Bill of Material to build when there are multiple Bills of Material for the master item.
- ◆ The Edit Bill of Materials and Assemble Master Items screens can now be resized, allowing more component items to be shown.
- ◆ Added BOM Item and BOM fields to the Transaction History record. These fields are updated by the automatic assembly of master items from Bills of Material during Day End in OrderEntry and/or Import Shipments (typically from Adagio Invoices). The BOM Item field allows you to track which master item the component items were used to assemble. The BOM field allows you to track which BOM created the transactions for both the master item and component items for an assembly in the case of master items with multiple BOMs.
- ◆ If the Un-Assembly Cost Account is blank on the GL Integration tab in the Company Profile, the Assembly Cost Credit Account from the item's Account Set is used when you Unbuild the Master Item.
- ◆ A grid showing the component items for the master item and BOM Number selected has been added to the Assemble Master Items function. The column editor can be used to show desired fields from the component items on the grid.
- ◆ Total On Hand, On PO and On Sales Order fields for the master item selected have been added to the Assemble Master Items function. Totals for the master item Location selected are also shown.
- ◆ The master item Description field is now available in the column editor for the finder in the Assemble Master Items function. This makes it easier when using finders to locate the master item.
- ◆ The From Location and To Location field names on the Assemble Master Items screen have been changed to Component Loc and Master Loc.
- ◆ Unassembling items was not respecting the From and To locations.

Enhancements and revisions in earlier versions of Adagio BoM

- ◆ Refer to the Readme help file for details of enhancements and revisions in earlier versions or [Historical Enhancements](#) under Products on Softrak's web site.

Installing

Adagio BoM is an Add-on product for Adagio OrderEntry and Adagio Inventory. **Adagio BoM requires Adagio OrderEntry 8.1F or higher and Adagio Inventory 8.1E or higher.**

To install Adagio BoM you need the serial number and install code from the download email sent to you by Softrak Systems.

If you are installing an upgrade, you need the upgrade serial number and install code from the download instruction email. A previous version of Adagio BoM should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from a previous version.

To install Adagio BoM, run the program file you downloaded. Once the install program is running, you can click the View button to open the Readme file for detailed instructions.

Adagio BoM does not require a workstation install.

After initially installing Adagio BoM (i.e. a new full install but not an upgrade), you must either run a Data Integrity Check in Adagio Inventory or print the Bills of Material report before editing Bills of Material, assembling master items, or running Day End in OrderEntry. If this is not done the Additional Cost in Bills of Material will be zero.

Upgrading to 8.1F Upgrade Complexity: Easy ●

There are no special requirements when upgrading.

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