

Release Notes

The most up-to-date compatibility information is on the [Product Compatibility Info](#) link at www.softtrak.com.



Adagio

BankRec 6.8B
Crystal Reports® 8.5 for Adagio
DataCare 8.0A
GridView 6.8A – 8.0C
Invoices 6.8A, 6.8B
JobCost 6.8B
Lanpak 6.8A
Ledger 6.8A - 8.0C * see note
OLEDB 6.8A
OrderEntry 6.8A, 6.8B, 8.0A
SalesAnalysis 6.8B, 8.0A
Time&Billing 6.8A

Other Products

KOM Account Code Change 8.0B
KOM Customer Number Change 8.0A
Wellspring PrintBoss 4.6 or newer
MS Office 97 - 2003
MS Windows 98, NT, 2000, XP

Enhancements and revisions in Adagio Receivables 8.0A (2005.09.12)

- ◆ When adding GridView views to the Inquiry menu, if the view files were placed in a subdirectory under \softtrak\crwin\views with the same name as the security Group (to restrict use of the view to users in that Group), an error message was displayed saying the view could not be found.
- ◆ If you left the left the Account Set blank in a payment in OE in a multi-currency database in order to take payment in an alternate currency, there was an error when retrieving the cash batch from OE.
- ◆ The import customers function did not update the Control Account Set field. (Note that to update this field the posting journals must first be printed and cleared.)
- ◆ The Cash Batch Listing report grand total did not include unapplied cash amounts.
- ◆ Copying a transaction from one batch to an existing batch now causes the status of the target batch to change from 'Printed' to 'Open'.
- ◆ If after applying cash in an entry you pressed ESCAPE and responded Yes to the message "Do you want to save the changes to this check?", the entry was not saved. This did not happen if you selected OK or Cancel rather than using the ESCAPE key.
- ◆ In a very rare case where a new customer who never had any cash posted and had the Check Number on their very first cash transaction be the same as a check number posted to the next customer on file an error batch was created for the transaction.
- ◆ The Description field from the transaction to be applied can now be shown on cash entry grid for customer related cash. Previously, Description field only showed the GL account description for miscellaneous cash.
- ◆ Transactions for Adagio Invoices were not shown on the Transactions tab in the customer if you used Adagio JobCost and Adagio Invoices unless you also used Adagio OrderEntry for the company.
- ◆ Import now treats spaces in quotes (, " " ,) as a blank field. Previously the field had to be empty (, " " ,).
- ◆ When a cash entry was done for an invoice associated with a Job, the Batch Listing report did not print the Job Number.
- ◆ You could not edit Alerts for 2 different customers at the same time.
- ◆ In cash batches retrieved from Adagio BankRec in Adagio Receivables 8.0A, unapplied amounts were retrieved as zero instead of the correct amount (batches created directly as a cash batch in Receivables did not have a problem).
- ◆ The Customer Notes report could not be printed at sites that did not have Adagio Receivables 6.8B previously installed.
- ◆ The result from the calculator (F5 or +) in the Payment amount field in cash entry was not saved correctly.

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- ◆ You could not send a statement by email to a customer with blank Contact and Statement email addresses. Now the statement is sent to the email queue with a blank address and you can edit the queue entry and enter an email address.
- ◆ In the 8.0A (2005.07.18) Hot Fix, if a customer did not have an email address and you emailed statements to the customer anyway, then instead of being sent to the email queue with no address, it used the email address from the prior customer.
- ◆ In some cases when entering a new invoice in a multi-currency database you got the message "Currency has changed from [USD] to [CAD]. Any previous detail lines will be deleted." when the message should not have been displayed.
- ◆ The total for balance forward customers on the Aged Trial Balance and Overdue Receivables reports did not match the customer's outstanding balance in some cases if there were discounts taken on transactions.
- ◆ Totals were incorrect on the Adjustment Posting journal.
- ◆ You could not import an invoice for zero dollars.
- ◆ You could not email a statement with a PDF attachment if your customer number contained restricted filename characters (\ / ? * " < > |).

Enhancements and revisions in earlier versions of Adagio Receivables

- ◆ Refer to the Readme help file for details of enhancements and revisions in earlier versions.

Installing

To install Adagio Receivables from the Adagio Product CD, you need the serial number and install code from the Product Label that came with your CD.

If you are installing an upgrade, you need the serial number and install code from the Upgrade Product Label that came with your upgrade CD. A previous version of Adagio Receivables should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your previous version.

If you are installing a Service Pack, you do not need to enter a serial number or install code. However, a previous version of Adagio Receivables 8.0A must be installed before the Service Pack can be installed.

To install Adagio Receivables (or an upgrade), insert the CD in the drive. If the install program does not start automatically, run ADAGIO.EXE from the root of the CD. Once the install program is running you can click the Help button for detailed instructions. If Adagio Receivables is installed on a network, you must also do a workstation install for each workstation running Adagio Receivables. Refer to the manual or "Installing on a network" in the Readme help for instructions.

To install the Adagio Receivables Service Pack, run the Service Pack program and follow the instructions on the screen. After installing the Service Pack, a workstation install may be required at each station running Adagio Receivables. To determine if a workstation install is required, start Adagio Receivables at the workstation. The workstation install will be automatically started if required. Note: If you are updating multiple applications at the same time, it may be faster to run the all workstation install to update all applications at once on the station. Refer to "Installing on a Network" in the Readme for instructions.

Upgrading to this Version

There are no special instructions for upgrading to this version. A database conversion is not required.

Note 1: Statement specifications created with Adagio Receivables 8.0A cannot be used with earlier versions of Adagio Receivables.

Note 2: Adagio Ledger 8.0C or higher is required for multi-currency Adagio Receivables databases.

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